

IMPORTANT: This Addendum is supplemental to and forms part of the Prospectus of BOCHK Greater Bay Area Climate Transition ETF (the “Sub-Fund”) dated 23 May 2023 (the “Prospectus”). Unless otherwise defined herein, words and expressions defined in the Prospectus shall have the same meaning when used in this Addendum.

The Manager accepts full responsibility for the accuracy of the information contained in this Addendum and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

If you are in doubt about the contents of the Prospectus and this Addendum, you should seek independent professional financial advice.

The Stock Exchange of Hong Kong Limited, Hong Kong Exchanges and Clearing Limited, the Securities and Futures Commission (“SFC”) and the Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this Addendum, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Addendum.

SFC authorization is not a recommendation or endorsement of the Trust (as defined below) and the Sub-Fund nor does it guarantee the commercial merits of the Trust and the Sub-Fund or their performance. It does not mean the Trust and the Sub-Fund are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

BOCHK Greater Bay Area Climate Transition ETF
中銀香港大灣區氣候轉型 ETF
a sub-fund of BOCHK ETF Series (the “Trust”)

(a Hong Kong unit trust authorized under
section 104 of the Securities and Futures Ordinance
(Cap. 571 of the laws of the Hong Kong SAR))

(HKD Counter Stock Code: 03129

RMB Counter Stock Code: 83129)

Addendum to the Prospectus

The Prospectus is hereby supplemented as follows with effect from 28 July 2023:

Under the section headed “Participating Dealer(s)” under Appendix II “OPERATION OF THE SUB-FUND” to the Prospectus,

- (a) the third paragraph on page 101 shall be amended and restated as follows:

“As at the date of this Prospectus, the Sub-Fund has five Participating Dealers, BOCI Securities Limited (“**BOCIS**”), Haitong International Securities Company Limited (“**HTISCL**”), Korea Investment & Securities Asia Limited (“**KISA**”), Mirae Asset Securities (HK) Limited (“**MASHK**”) and China Merchants Securities (HK) Co., Limited (“**CMSHK**”).

- (b) the following paragraph shall be added immediately before the last paragraph on page 101:

“CMSHK is a company incorporated in Hong Kong having its office at 48/F., One Exchange Square, Central, Hong Kong. CMSHK is licensed to carry out Types 1, 2, 4, 6 and 9 regulated activities under the Securities and Futures Ordinance. CMSHK is a wholly-owned subsidiary of China Merchants Securities International Company Limited and the ultimate parent is China Merchants Securities Company, Limited.”

The Prospectus may only be distributed if accompanied by this Addendum.

27 July 2023