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Tycoon Group Holdings Limited

滿貫集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3390)

DELAY IN DESPATCH OF CIRCULAR IN RESPECT OF MAJOR TRANSACTIONS –

(1) DISPOSAL OF 51% INTEREST IN THE TARGET;

(2) THE PUT OPTION; AND

(3) PROVISION OF FINANCIAL ASSISTANCE TO THE TARGET GROUP

Reference is made to the announcement of Tycoon Group Holdings Limited (“**Company**”) dated 7 July 2023 (“**Announcement**”) in relation to the Disposal (as defined therein) and the transactions contemplated thereunder. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

As disclosed in the Announcement, the Company will obtain a written shareholder’s approval in lieu of an approval from the Shareholders at the general meeting of the Company pursuant to Rule 14.44 of the Listing Rules. Pursuant to Rule 14.41(a) of the Listing Rules, the Company is required to despatch the circular (“**Circular**”) in respect of the Disposal and the transactions contemplated thereunder within 15 business days after the publication of the Announcement, which shall fall on 28 July 2023. As more time is required for finalising certain financial information of Group, in particular the accountants report of the Target, for the inclusion in the circular, the Company expects that the despatch of the Circular will be postponed to a date on or before 26 October 2023.

The Company had applied to the Stock Exchange for and the Stock Exchange has granted a waiver from strict compliance with Rule 14.41(a) of the Listing Rules such that the despatch of the Circular is to be postponed to a date on or before 26 October 2023.

On behalf of the Board
Tycoon Group Holdings Limited
Wong Ka Chun Michael
*Chairman, Executive Director
and Chief Executive Officer*

Hong Kong, 27 July 2023

As at the date of this announcement, the executive Director is Mr. Wong Ka Chun Michael; four non-executive Directors are Mr. Cao Weiyong, Ms. Chong Yah Lien, Ms. Li Ka Wa Helen and Mr. Lau Ka On David; and three independent non-executive Directors are Mr. Chung Siu Wah, Ms. Chan Ka Lai Vanessa and Mr. Mak Chung Hong (also known as Mak Tommy Chung Hong).