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ENERGY INTERNATIONAL INVESTMENTS HOLDINGS LIMITED

能源國際投資控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 353)

**FURTHER DELAY IN DISPATCH OF CIRCULAR
IN RELATION TO
(I) CONNECTED TRANSACTION INVOLVING SUBSCRIPTION OF
NEW SHARES UNDER SPECIFIC MANDATE; AND
(II) APPLICATION FOR WHITEWASH WAIVER**

Reference is made to (i) the announcement (the “**Announcement**”) of Energy International Investments Holdings Limited (the “**Company**”) dated 28 April 2023 in relation to, among other things, the Subscription and the Whitewash Waiver; and (ii) the announcements of the Company dated 16 May 2023, 21 June 2023 and 14 July 2023 in relation to, among other things, the delay in dispatch of circular and extension of long stop date. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the announcement of the Company dated 14 July 2023, as additional time is required by the Company to prepare and finalise the information to be included in the Circular, including but not limited to (a) the financial information of the Group; (b) the letter of advice from the Independent Financial Adviser; and (c) the valuation report in relation to the Group’s properties, the Company expected that the dispatch of the Circular would be further postponed from 14 July 2023 to a date not later than 21 July 2023. An application has been made by the Company to the Executive pursuant to Rule 8.2 of the Takeovers Code for its consent to extend the latest date of dispatch of the Circular from 14 July 2023 to 21 July 2023, and the Executive has granted such consent.

* For identification purpose only

As additional time is required by the Company to prepare and finalise the information to be included in the Circular, including but not limited to (a) the financial information of the Group; (b) the letter of advice from the Independent Financial Adviser; and (c) the valuation report in relation to the Group's properties, the Company now expects that the dispatch of the Circular will be further postponed from 21 July 2023 to a date not later than 28 July 2023. An application has been made by the Company to the Executive pursuant to Rule 8.2 of the Takeovers Code for its consent to extend the latest date of dispatch of the Circular from 21 July 2023 to 28 July 2023. The Executive has indicated that it is minded to grant such consent.

By order of the Board
Energy International Investments Holdings Limited
Cao Sheng
Chairman

Hong Kong, 21 July 2023

As at the date of this announcement, the executive Directors are Mr. Cao Sheng (Chairman), Mr. Liu Yong (Chief Executive Officer), Mr. Chan Wai Cheung Admiral, Mr. Lan Yongqiang, Mr. Shi Jun and Mr. Luo Yingnan; and the independent non-executive Directors are Mr. Tang Qingbin, Mr. Wang Jinghua and Mr. Fung Nam Shan.

As at the date of this announcement, the directors of the Subscriber are Mr. Cao Sheng and Mr. Liu Yong.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that relating to the Subscriber) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by the Subscriber) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

The directors of the Subscriber jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that relating to the Group) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by the Group) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.