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China Jinmao Holdings Group Limited
中國金茂控股集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00817)

ISSUE OF DOMESTIC UNSECURED MEDIUM-TERM NOTES

The board of directors of China Jinmao Holdings Group Limited (the “**Company**”) hereby announces that Shanghai Jinmao Investment Management Group Co., Ltd. (上海金茂投資管理集團有限公司, “**Shanghai Jinmao**” a wholly-owned subsidiary of the Company) has completed the issuance of the second tranche of the medium-term notes of 2023 in a principal amount of RMB2,500,000,000 (the “**Second-tranche Notes**”) to qualified investors on 21 July 2023. The Second-tranche Notes have a term of three years and a final coupon rate of 3.53%.

The proceeds from the issuance of the Second-tranche Notes will be used to supplement the Company’s working capital that had been used to repay its matured notes.

The announcement relating to the issuance and trading of the Second-tranche Notes has been published on the website of China Money (中國貨幣網) (www.chinamoney.com.cn), the website of Shanghai Clearing House (上海清算所) (www.shclearing.com) and the website of Beijing Financial Assets Exchange (北京金融資產交易所) (www.cfae.cn).

By order of the Board
China Jinmao Holdings Group Limited
ZHANG Zenggen
Chairman

Hong Kong, 21 July 2023

As at the date of this announcement, the Directors of the Company are Mr. ZHANG Zenggen (Chairman), Mr. TAO Tianhai, Mr. SONG Liuyi and Ms. QIAO Xiaojie as Executive Directors; Mr. CHENG Yong, Ms. CHEN Aihua, Mr. AN Hongjun and Mr. CHEN Chuan as Non-executive Directors; and Mr. SU Xijia, Mr. SUEN Man Tak, Mr. GAO Shibin and Mr. ZHONG Wei as Independent Non-executive Directors.