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SD-GOLD

SHANDONG GOLD MINING CO., LTD.

山東黃金礦業股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1787)

**COMPLETION OF MAJOR TRANSACTION
IN RELATION TO
ACQUISITION OF SHARES IN YINTAI GOLD**

References are made to the announcements of Shandong Gold Mining Co., Ltd. (the “**Company**”) dated 19 January 2023, 3 February 2023, 31 March 2023, 9 June 2023 and 30 June 2023 (the “**Announcements**”), as well as the circular of the Company dated 15 June 2023 (the “**Circular**”) in relation to the acquisition of shares in Yintai Gold. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements and the Circular.

COMPLETION OF THE ACQUISITION

The Board is pleased to announce that the Company received the “Confirmation Letter on Securities Transfer and Registration” (《證券過戶登記確認書》) issued by the Shenzhen Branch of China Securities Depository and Clearing Corporation Limited on 20 July 2023, completing the acquisition of the control of Yintai Gold.

As of the date of this announcement, the Company holds 641,398,160 shares in Yintai Gold (including 60,217,092 shares purchased by the Company from the secondary market), representing 23.099% of the total share capital of Yintai Gold, and is the controlling shareholder of Yintai Gold.

By order of the Board
Shandong Gold Mining Co., Ltd.
Li Hang
Chairman

Jinan, the PRC, 20 July 2023

As at the date of this announcement, the executive directors of the Company are Mr. Liu Qin, Mr. Wang Shuhai and Mr. Tang Qi; the non-executive directors of the Company are Mr. Li Hang, Mr. Wang Lijun and Ms. Wang Xiaoling; and the independent non-executive directors of the Company are Mr. Wang Yunmin, Mr. Liew Fui Kiang and Ms. Zhao Feng.