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众安集团
ZHONG AN GROUP

眾安集團有限公司
Zhong An Group Limited

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 672)

**PROPOSED SPIN-OFF AND SEPARATE LISTING OF
ZHONG AN INTELLIGENT LIVING SERVICE LIMITED
ON THE MAIN BOARD OF
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**LISTING OF ZHONG AN INTELLIGENT LIVING SERVICE
LIMITED
AND
COMMENCEMENT OF DEALINGS IN THE ZHONG AN
INTELLIGENT SHARES**

The Board announces that following the completion of the Global Offering, listing of Zhong An Intelligent on the Main Board of the Stock Exchange took place on 18 July 2023 and dealings in the Zhong An Intelligent Shares on the Main Board of the Stock Exchange commenced at 9:00 a.m. on 18 July 2023.

INTRODUCTION

Reference is made to the announcements of the Company dated 24 June 2021, 13 December 2021, 23 December 2021, 11 April 2022, 22 April 2022, 28 April 2022, 30 June 2022, 22 November 2022, 23 December 2022, 28 December 2022, 30 December 2022, 12 January 2023, 5 June 2023, 16 June 2023, 23 June 2023, 30 June 2023 and 17 July 2023 (the “**Announcements**”) in relation to the Proposed Spin-off. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

LISTING OF ZHONG AN INTELLIGENT AND COMMENCEMENT OF DEALINGS IN THE ZHONG AN INTELLIGENT SHARES

The Stock Exchange has granted approval for the listing of, and permission to deal in, the Zhong An Intelligent Shares on the Main Board of the Stock Exchange.

Following the completion of the Global Offering (including the Preferential Offering), (i) listing of Zhong An Intelligent on the Main Board of the Stock Exchange took place on 18 July 2023; and (ii) dealings in the Zhong An Intelligent Shares on the Main Board of the Stock Exchange commenced at 9:00 a.m. on 18 July 2023. The Zhong An Intelligent Shares are traded in board lots of 2,000 Zhong An Intelligent Shares each and the stock code is 2271.

Upon completion of the Global Offering (including the Preferential Offering) (assuming the Over-allotment Option is not exercised), the Company, through its wholly-owned subsidiary, indirectly controls in aggregate approximately 75.0% of the total issued share capital of Zhong An Intelligent.

By Order of the Board
Zhong An Group Limited
Shi Zhongan
Chairman

The People’s Republic of China, 18 July 2023

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Shi Zhongan (Chairman), Mr. Zhang Jiangang (Chief Executive Officer), Ms. Shen Tiaojuan, Ms. Jin Ni and Ms. Shi Jinfan; and three independent non-executive Directors, namely Professor Pei Ker Wei, Mr. Zhang Huaqiao and Mr. Fung Che Wai Anthony.