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**YIXIN GROUP LIMITED**

**易鑫集团有限公司**

*(Incorporated in the Cayman Islands with limited liability and carrying on business in Hong Kong as “Yixin Automotive Technology Group Limited”)*

**(Stock Code: 2858)**

## **POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON JULY 17, 2023**

Reference is made to (i) the announcement of Yixin Group Limited 易鑫集团有限公司 (the “**Company**”) dated May 29, 2023 in relation to the Acquisition; (ii) the circular (the “**EGM Circular**”) of the Company dated June 27, 2023; and (iii) the notice (the “**EGM Notice**”) of the Extraordinary General Meeting of the Company dated June 27, 2023. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the EGM Circular.

### **POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING**

The Board is pleased to announce that at the Extraordinary General Meeting held on July 17, 2023, the resolution (the “**Resolution**”) as set out in the EGM Notice was proposed and duly passed by the Shareholders by way of poll with the results as follows:

ORDINARY RESOLUTION		NUMBER OF VOTES (APPROXIMATE %)	
		FOR	AGAINST
1.	<p>“THAT: (a) the Equity Transfer Agreement entered into between Xince Investment, as the purchaser, and Beijing Bitauto, as the vendor, in relation to the proposed acquisition of the remaining 67.7966% equity interest in Dalian Rongxin, and the transactions contemplated thereunder, be and are hereby confirmed, ratified and approved; and (b) any Director(s) (or any person designated by them), acting singly or collectively, be and is hereby authorised to do all such acts, including to prepare, sign, execute and deliver all such other documents, instruments and agreements for and on behalf of the Company, and to take any and all steps considered necessary, desirable or expedient by such Director(s) (or person(s) designated by the Director(s)) to implement and/or give effect to the Equity Transfer Agreement and the transactions thereunder; and that any member of the Group (including those newly established or invested through equity acquisition or other organisations) be and is hereby authorised to, in that member’s absolute discretion deemed appropriate or expedient and in the interests of the Company and its shareholders as a whole and based on the actual needs of the Group, negotiate, prepare, execute, amend, supplement and perform any and all documents in connection with the Equity Transfer Agreement (including but not limited to the transactions contemplated thereunder) with any member of the Beijing Bitauto group (including those newly established or invested through equity acquisition or other organisations) and proceed with all actions considered by such member to be necessary or desirable to execute, implement, perform or give effect to the Equity Transfer Agreement (and the transactions contemplated thereunder).”</p>	603,001,450 (99.99%)	5,000 (0.01%)

As more than 50% of the votes were cast in favour of the above Resolution numbered (1), the Resolution was duly passed by way of poll as ordinary resolution of the Company.

As at the date of the Extraordinary General Meeting, the total number of issued Shares was 6,524,013,012 Shares. Pursuant to Rule 14A.36 of the Listing Rules, any Shareholder with a material interest in the Acquisition is required to abstain from voting on the resolution at the EGM. As at the date of the EGM, (i) Tencent and its associates control the voting rights in respect of an aggregate of 2,941,475,317 Shares (representing approximately 45.08% of the issued share capital of the Company); (ii) Mr. Richard Liu and his associates control the voting rights in respect of an aggregate of 1,026,177,921 Shares (representing approximately 15.73% of the issued share capital of the Company); and (iii) Mr. Rodney Tsang and his associates control the voting rights in respect of an aggregate of 650,691,044 Shares (representing approximately 9.97% of the issued

share capital of the Company) and therefore, Tencent, Mr. Richard Liu, Mr. Rodney Tsang and each of their respective associates have abstained from exercising the voting rights attached to these Shares on the Resolution at the EGM. Accordingly, the total number of Shares entitling the holders to attend and vote on the Resolution at the EGM was 1,905,668,730. Save as disclosed above, there were no Shareholder that was required under the Listing Rules to abstain from voting on the Resolution at the EGM, and no Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolution at the EGM as set out in Rule 13.40 of the Listing Rules. No Shareholders have stated their intention in the EGM Circular to vote against or to abstain from voting on the Resolution at the EGM.

The Company's Hong Kong share registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the purpose of vote-taking at the Extraordinary General Meeting.

The attendance record of the Directors at the Extraordinary General Meeting was as follows:

- the executive Director, Mr. Andy Xuan Zhang attended by video conference;
- the executive Director, Mr. Dong Jiang attended in person;
- the non-executive Directors, Mr. Qing Hua Xie and Ms. Amanda Chi Yan Chau attended by video conference;
- the independent non-executive Directors, Mr. Tin Fan Yuen, Mr. Chester Tun Ho Kwok and Ms. Lily Li Dong attended by video conference; and
- the non-executive Director, Mr. Qin Miao was absent due to his other business commitments.

By Order of the Board  
**Yixin Group Limited**  
易鑫集团有限公司  
**Andy Xuan Zhang**  
*Chairman*

Hong Kong, July 17, 2023

As at the date of this announcement, the Directors are:

**Executive Directors**

Mr. Andy Xuan Zhang and Mr. Dong Jiang

**Non-executive Directors**

Mr. Qing Hua Xie, Mr. Qin Miao, and  
Ms. Amanda Chi Yan Chau

**Independent non-executive Directors**

Mr. Tin Fan Yuen, Mr. Chester Tun Ho Kwok  
and Ms. Lily Li Dong