
NOTICE OF EXTRAORDINARY GENERAL MEETING

HONG KONG EXCHANGES AND CLEARING LIMITED, THE STOCK EXCHANGE OF HONG KONG LIMITED AND THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED TAKE NO RESPONSIBILITY FOR THE CONTENTS OF THIS NOTICE, MAKE NO REPRESENTATION AS TO ITS ACCURACY OR COMPLETENESS AND EXPRESSLY DISCLAIM ANY LIABILITY WHATSOEVER FOR ANY LOSS HOWSOEVER ARISING FROM OR IN RELIANCE UPON THE WHOLE OR ANY PART OF THE CONTENTS OF THIS NOTICE.

LHN LIMITED

賢能集團有限公司*

(Incorporated in the Republic of Singapore with limited liability)

(Hong Kong stock code: 1730)

(Singapore stock code: 410)

NOTICE OF EXTRAORDINARY GENERAL MEETING

Unless otherwise defined or the context otherwise requires, all capitalised terms herein shall bear the same meaning as ascribed to them in the circular dated 13 July 2023 issued by the Company (the “Circular”).

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of LHN Limited (the “**Company**” and together with its subsidiaries the “**Group**”) will be held at 75 Beach Road #04-01 Singapore 189689 on Monday, 31 July 2023 at 09:30 a.m. for the purpose of considering and, if thought fit, passing, with or without amendments, the following resolution:

ORDINARY RESOLUTION

POTENTIAL DISPOSAL OF LHN LOGISTICS BY WAY OF VOLUNTARY GENERAL OFFER

That:

- (a) the disposal of all of the shares of LHN Logistics Limited held by LHN Group Pte. Ltd., a wholly-owned subsidiary of LHN Limited (the “**Company**”, together with its subsidiaries, the “**Group**”), by way of an acceptance of the voluntary conditional general offer to be made by Milkyway International Chemical Supply Chain Pte. Ltd. (whether by itself or through RHT Capital Pte. Ltd.) (the “**Offeror**”) as the offeror (the “**Offer**”), the details of which are disclosed in the circular of Company dated 13 July 2023, at the offer price per share of LHN Logistics Limited as set-out in the Offer be and are hereby confirmed and approved; and
- (b) the Directors and/or each of them be and are hereby authorised to do all acts and things (including executing an irrevocable undertaking to be provided by LHN Group Pte. Ltd. to the Offeror and such other documents as may be required) as they or each of them deem desirable, necessary or expedient to give effect to the matters referred to in the above paragraphs of this ordinary resolution as they or each of them may in their or each of their absolute discretion deem fit in the interests of the Group.

ON BEHALF OF THE BOARD

Chong Eng Wee
Company Secretary
Singapore, 13 July 2023

NOTICE OF EXTRAORDINARY GENERAL MEETING

IMPORTANT

1. CLOSURE OF REGISTER OF MEMBERS

1.1. For Shareholders in Hong Kong

In order to determine the identity of Shareholders in Hong Kong who are entitled to attend and vote at the EGM, the register of members of the Company in Hong Kong will be closed from Wednesday, 26 July 2023 to Monday, 31 July 2023 (both days inclusive), during which period no transfer of Shares will be registered in Hong Kong. All Share transfers in Hong Kong, accompanied by the relevant share certificates, must be lodged with the Company's Hong Kong branch share registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong no later than 4:30 p.m. on Tuesday, 25 July 2023.

1.2. For Shareholders in Singapore

The Share Transfer Books and Register of Members of the Company will be closed at 5:00 p.m. on Friday, 28 July 2023 for the purpose of determining Shareholders' entitlements to attend and vote at the EGM. Duly completed registrable transfers in respect of the Shares received by the Company's Singapore principal share registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at 1 Harbourfront Avenue, Keppel Bay Tower #14-07, Singapore 098632 up to 5:00 p.m. on Tuesday, 25 July 2023 will be registered to determine shareholders' entitlements to attend and vote at the EGM.

1.3. Shares removal among the two registers of members

For the purpose of determination of Shareholders registered under the Singapore principal register of members and the Hong Kong branch register of members of the Company, all necessary documents, remittances accompanied by the relevant share certificates in respect of removal of Shares between the two (2) register of members, must be submitted no later than 5:00 p.m. and 4:30 p.m. on Tuesday, 18 July 2023 to the Company's Singapore principal share registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at 1 Harbourfront Avenue, Keppel Bay Tower #14-07, Singapore 098632 (for Singapore shareholders only) and the Company's Hong Kong branch share registrar, Tricor Investor Services Limited, 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong (for Hong Kong shareholders only), respectively.

2. PROXY AND VOTING AT THE EGM

- 2.1. (a) A member who is not a relevant intermediary is entitled to appoint one or two proxies to attend and vote at the extraordinary general meeting ("**Meeting**") of the Company.
- (b) A member who is relevant intermediary is entitled to appoint more than two proxies to attend and vote at the Meeting of the Company, but each proxy must be appointed to exercise the rights attached to a different Share or Shares held by such member,

"Relevant intermediary" has the meaning ascribed to it in Section 181 of the Companies Act.

- 2.2. A proxy need not be a member of the Company. A member may choose to appoint the Chairman of the EGM his/her/its proxy.

NOTICE OF EXTRAORDINARY GENERAL MEETING

- 2.3.** A member of the Company which is a corporation is entitled to appoint its authorised representatives or proxies to vote on his behalf.
- 2.4.** The instrument appointing a proxy or proxies must be deposited (i) in hard copy form at the registered office of the Company at 75 Beach Road, #04-01, Singapore 189689 (for Singapore shareholders), or at the Company's Branch Share Registrar in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong (for Hong Kong shareholders); or (ii) electronically via email to the Company, at egm@lhngroup.com.sg, not less than 72 hours before the time set for the Meeting. The completion and return of a proxy form by a Shareholder does not preclude him from attending and voting in person at the Meeting should he subsequently decide to do so, although the appointment of the proxy shall be deemed to be revoked by such attendance.
- 2.5.** SRS investors:
- (a) may vote at the EGM if they are appointed as proxies by their respective Agent Banks or SRS Operators, and should contact their respective Agent Banks or SRS Operators if they have any queries regarding their appointment as proxies; or
 - (b) may appoint the Chairman of the EGM as proxy, in which case they should approach their respective Agent Banks or SRS Operators to submit their votes by 5.00 p.m. on 19 July 2023.
- 2.6.** The Circular, this notice of EGM and the accompanying proxy form for the EGM may be accessed from the SGX website at (www.sgx.com), the Stock Exchange website at (www.hkexnews.hk) or the Company's website at (www.lhngroup.com). Printed copies of this Circular, Notice of EGM together with the Proxy Form will be despatched to Shareholders in Hong Kong. Please note that no printed copies of this Circular will be despatched to Shareholders in Singapore as the Company has opted for electronic dissemination. Only printed copies of the Notice of EGM, Proxy Form and Request Form (on how to request for a copy of this Circular) will be despatched to Shareholders in Singapore.

3. QUESTIONS

3.1. Submission of questions in advance of the EGM

Members can submit substantial and relevant questions related to the resolutions to be tabled for approval at the EGM in advance of the EGM in the following manner:

- (a) by post to the registered office of the Company at 75 Beach Road #04-01, Singapore 189689 (for Singapore shareholders only), or at the Company's principal place of business in Hong Kong at Unit 912, 9/F, Two Harbourfront, 22 Tak Fung Street, Hunghom, Kowloon, Hong Kong (for Hong Kong shareholders only); and
- (b) by email to egm@lhngroup.com.sg.

When submitting their questions by post or email, members are required to provide the Company with the following details:

- their full name;
- their address; and
- the manner in which they hold shares in the Company.

NOTICE OF EXTRAORDINARY GENERAL MEETING

All questions submitted in advance of the EGM must be received by 09:30 a.m. on 21 July 2023. Members are encouraged to submit their questions promptly in advance of the questions deadline in order for questions to be addressed in advance of the EGM.

The Company will endeavour to respond to substantial and relevant questions received from members prior to the EGM via the SGX website at (www.sgx.com), the Stock Exchange website at (www.hkexnews.hk) and the Company's website at (www.lhngroup.com) by 09:30 a.m. on 26 July 2023 or, failing which, live during the EGM.

3.2. Asking questions at the EGM

Members and (where applicable) duly appointed proxies can ask substantial and relevant questions related to the resolutions to be tabled for approval at the EGM, live at the EGM itself.

The Company will endeavour to respond to questions as far as reasonably practicable. Where there are substantially similar questions, the Company will consolidate such questions; consequently not all questions may be individually addressed.

4. PERSONAL DATA

4.1. Personal Data Privacy

By submitting an instrument appointing a proxy(ies) and/or representative(s) to attend, speak and vote at the EGM and/or any adjournment thereof, a member of the Company (i) consents to the collection, use and disclosure of the member's personal data by the Company (or its agents) for the purpose of the processing and administration by the Company (or its agents) of proxies and representatives appointed for the EGM (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the EGM (including any adjournment thereof), and in order for the Company (or its agents) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the "**Use of Data Purposes**"), (ii) warrants that where the member discloses the personal data of the member's proxy(ies) and/or representative(s) to the Company (or its agents), the member has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents) of the personal data of such proxy(ies) and/or representative(s) for the Use of Data Purposes, and (iii) agrees that the member will indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the member's breach of warranty.

4.2. Personal Information Collection Statement

"**Personal Data**" in this statement has the same meaning as "personal data" as defined in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("**PDPO**") and, where applicable, as defined in the Personal Data Protection Act 2012 ("**PDPA**"), which include your name(s) and address(es) and those of your proxy. Your supply of your and your proxy's (or proxies') Personal Data is on a voluntary basis for the purpose of processing your request for the appointment of a proxy (or proxies) and your voting instructions for the EGM of the Company (the "**Purposes**"). We may transfer your and your proxy's (or proxies') Personal Data to our agent, contractor, or third party service provider who provides administrative, computer and other services to us for use in connection with the Purposes and to such parties who are authorised by law to request the information or are otherwise

NOTICE OF EXTRAORDINARY GENERAL MEETING

relevant for the Purposes and need to receive the information. Your and your proxy's (or proxies') Personal Data will be retained for such period as may be necessary to fulfil the Purposes. Request for access to and/or correction of the relevant Personal Data can be made in accordance with the provisions of the Personal Data (Privacy) Ordinance (or, where applicable, the PDPA) and any such request should be in writing to Tricor Investor Services Limited at the above address or to the Company at its registered office address.

As at the date of this notice, the board of directors of the Company comprises Mr. Lim Lung Tieng and Ms. Lim Bee Choo as executive directors of the Company; and Ms. Ch'ng Li-Ling, Mr. Yong Chee Hiong and Mr. Chan Ka Leung Gary as independent non-executive directors of the Company.