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**DT CAPITAL LIMITED**

**鼎立資本有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 356)**

**VOLUNTARY ANNOUNCEMENT  
ENTERING INTO STRATEGIC COOPERATION  
FRAMEWORK AGREEMENT**

This announcement is made by DT Capital Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis for the purpose of keeping the shareholders and potential investors of the Company informed of the latest business development of the Group.

**THE COOPERATION FRAMEWORK AGREEMENT**

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company is pleased to announce that on 12 July 2023, Zhejiang Agricultural Grain Supply Chain Management Co., Ltd. (浙江農谷品供應鏈管理有限公司) (“**Zhejiang Agricultural Grain**”), a company established in the People’s Republic of China (the “**PRC**”) with limited liability in 2020, entered into a strategic cooperation framework agreement (the “**Cooperation Framework Agreement**”) with the Company, in respect of the cooperation by the parties in the development of business relating to the consumer interconnection platform for the agribusiness industry. Pursuant to the Cooperation Framework Agreement, the Company proposes to expand its business layout in the agricultural industrial chain technology through the business of Zhejiang Agricultural Grain, and both parties will actively cooperate with each other based on their respective strengths.

The Cooperation Framework Agreement does not constitute a legally-binding commitment to either parties. The parties may negotiate and sign separate formal cooperation agreements for subsequent specific projects.

## **INFORMATION OF THE COMPANY**

The Company is an investment company incorporated in the Cayman Islands with the primary objective of achieving short to medium term (i.e. less than one year to five years) capital appreciation by investing in listed and unlisted companies in Hong Kong and the PRC. The Company also intends to invest in unlisted companies with the potential to seek a listing on the Hong Kong Exchanges and Clearing Limited or any overseas stock exchanges.

## **INFORMATION OF ZHEJIANG AGRICULTURAL GRAIN**

As of the date of this announcement and as advised by Zhejiang Agricultural Grain, Zhejiang Agricultural Grain is an enterprise integrating supply chain management services, wholesale and retail of edible agricultural products. At present, it has rolled out nearly 1,000 community artificial intelligence vending machines throughout the PRC, covering Hangzhou, Ningbo, Shaoxing, Wenzhou, Taizhou, Ningde, Fuzhou, Xiamen and other cities, where each city has a number of preferred life community intelligence stores with a complete supply chain system. The company's online platform has more than 10,000 members. To actively respond to the requirements of the national rural revitalisation policy, the company has strengthened the cooperation with agricultural enterprises to broaden the sales channels.

To the best of the Directors' knowledge, information and belief and having made all reasonable enquiries, Zhejiang Agricultural Grain and its ultimate beneficial owners are independent third parties.

## **REASONS FOR AND BENEFITS OF ENTERING INTO THE COOPERATION FRAMEWORK AGREEMENT**

The Board believes that the entering into the Cooperation Framework Agreement with Zhejiang Agricultural Grain will enable the Company to integrate various resources on a mutually beneficial basis. Both parties will closely cooperate to develop the potential market in business relating to the consumer interconnection platform for the agribusiness industry. The Board believes that the Cooperation Framework Agreement and transactions contemplated thereunder are fair and reasonable and in the interests of the Company and its shareholders as a whole.

On behalf of the Board  
**DT Capital Limited**  
**Mr. Ho Kim Fung**  
*Company Secretary*

Hong Kong, 12 July 2023

*As at the date of this announcement, the Board comprises Mr. Leong Chi Wai, Mr. Lewis Chan and Mr. Su Chunxiang as Executive Directors; Ms. Chan Pui Kwan and Mr. Lam Chi Keung as Non-executive Directors; Mr. Chen Yeung Tak, Mr. Leung Ka Kui and Mr. Jochum Siebren Haakma as Independent Non-executive Directors.*