

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**YUSEI HOLDINGS LIMITED**

友成控股有限公司\*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 96)

### **FINAL DIVIDEND PAYMENT AND PAYMENT DATE**

Reference is made to the result announcements of Yusei Holdings Limited (the “Company”) dated 30 March 2023 and the circular dated 16 May 2023, in which a final dividend of RMB0.013 per share for the year ended 31 December 2022 (the “Final Dividend”) was recommended by the board of directors (the “Board”) and will be paid to the shareholders as recorded on the Company’s register of members at the close of business on 30 June 2023. The Final Dividend was duly passed at the Company’s annual general meeting (the “AGM”) held on 16 June 2023.

The Company’s Board hereby announces that the particulars of payment of the Final Dividend by the Company will be as follows:

1. The average of the middle exchange rates for RMB to HK\$ as announced by the People's Bank of China for the calendar week before 16 June 2023, that is the date of the AGM at which the final dividend was duly approved, is RMB 0.91114 to HK\$ 1.00. Accordingly, the amount of final dividend payable per Share is HK\$ 0.01427.
2. The cheques in relation to the Final Dividend will be issued by ordinary mail to the shareholders at their own risk on 31 July 2023.

By order of the Board  
**Yusei Holdings Limited**  
Katsutoshi Masuda  
*Director*

PRC, 11 July 2023

*As at the date of this announcement, the executive directors are Mr. Manabu Shimabayashi and Mr. Xu Yong; the non-executive directors are Mr. Katsutoshi Masuda and Mr. Toshimitsu Masuda, the independent non-executive directors are Mr. Lo Ka Wai, Mr. Fan Xiaoping and Mr. Hisaki Takabayashi.*