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ESR GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1821)

CLOSING OF NOTES ISSUE

Reference is made to the announcements of ESR Group Limited (the “**Company**”) dated 23 June 2023 and 30 June 2023 in relation to the proposed offering of (i) JPY20,000,000,000 1.163% fixed rate notes due 2026; and (ii) JPY10,000,000,000 1.682% fixed rate notes due 2030 by the Company under its US\$2,000,000,000 Multicurrency Debt Issuance Programme. Capitalised terms in this announcement shall have the same meanings as those defined in the announcement of the Company dated 30 June 2023.

The Board is pleased to announce that all conditions under the Subscription Agreement were fulfilled and the Notes Issue was closed on 10 July 2023. The Notes are expected to be listed on SGX-ST on or about 11 July 2023.

By order of the Board
ESR Group Limited
Jinchu Shen
Director

Hong Kong, 10 July 2023

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Jinchu Shen and Mr. Stuart Gibson as Executive Directors, Mr. Jeffrey David Perlman as the Chairman and Non-executive Director, Mr. Charles Alexander Portes, Mr. Hwee Chiang Lim, Dr. Kwok Hung Justin Chiu and Mr. Rajeev Veeravalli Kannan as Non-executive Directors, Mr. Brett Harold Krause, Mr. Simon James McDonald, Ms. Jingsheng Liu, Ms. Serene Siew Noi Nah and Ms. Wei-Lin Kwee as Independent Non-executive Directors.