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華潤水泥控股有限公司

China Resources Cement Holdings Limited

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1313)

INSIDE INFORMATION
APPLICATION FOR REGISTRATION WITH THE NAFMII ON
THE ISSUANCE OF MEDIUM-TERM NOTES IN THE PRC

This announcement is made by China Resources Cement Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and the potential investors that, the Company had applied for the registration with the National Association of Financial Market Institutional Investors (the “**NAFMII**”) on the issuance (the “**Proposed Issuance**”) of unsecured medium-term notes (the “**Medium-Term Notes**”) in an aggregate amount of up to RMB15 billion in The People’s Republic of China (the “**PRC**”, which for the purpose of this announcement, excluding the Hong Kong Special Administrative Region of the People’s Republic of China, the Macao Special Administrative Region of the People’s Republic of China and Taiwan). The actual size of the Medium-Term Notes to be issued shall be determined by the Company within the registered amount based on the Company’s funding requirements and the market conditions prevailing at the time of the issue. It is proposed that the Medium-Term Notes will be issued in one tranche or several tranches in PRC, if any, as and when appropriate, at the sole and absolute discretion of the Company, and will be offered to qualified domestic institutional investors (except for those otherwise required by PRC laws and regulations). The Shanghai Clearing House will process the registration and custody of the Medium-Term Notes. The Board is of the view that the Proposed Issuance will further broaden financing channels of the Company, fulfil funding requirements of the Company, reduce financing costs of the Company and control foreign exchange risks.

Upon obtaining the abovementioned approval, the Company intends to issue the first tranche of the Medium-Term Notes (the “**First Medium-Term Notes**”) in the principal amount of not exceeding RMB1 billion for a term of not exceeding three years. The coupon rates will be determined upon consensus after negotiations between the Company and the lead underwriter, Agricultural Bank of China Limited, based on the results of the centralized book-building exercise. The proceeds raised from the First Medium-Term Notes are planned to be used for the repayment of domestic interest-bearing debts of the Company and its subsidiaries.

The draft offering circulars of the First Medium-Term Notes, together with the financial statements of the Company for the last three financial years and other documents required by the NAFMII for public disclosure, have been disclosed on the website of the NAFMII (<http://zhuce.nafmii.org.cn/fans/publicQuery/manager>) and will be further disclosed on the website of China Money (<https://www.chinamoney.com.cn>) and the website of the Shanghai Clearing House (<https://www.shclearing.com.cn>) in due course. The shareholders of the Company and potential investors are reminded that such documents were prepared in accordance with the requirements in the PRC and are limited solely to the Company and its subsidiaries, and the information contained therein does not provide a full picture of the operation status of the Company and its subsidiaries and the information contained therein is accurate in all material respects only as at the date of such documents.

The Proposed Issuance is subject to, among others, the approval by the NAFMII and market conditions. Therefore, the Proposed Issuance may or may not proceed and the abovementioned information already disclosed may be amended. Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

The Company will make further announcement in respect of the Proposed Issuance as and when appropriate.

By order of the Board
CHINA RESOURCES CEMENT HOLDINGS LIMITED
JI Youhong
Chairman

Hong Kong, 10 July 2023

As at the date of this announcement, the executive directors of the Company are Mr. JI Youhong and Mr. JING Shiqing; the non-executive directors of the Company are Mr. ZHU Ping, Mr. CHEN Kangren and Mr. YANG Changyi; and the independent non-executive directors of the Company are Mr. IP Shu Kwan Stephen, Mr. SHEK Lai Him Abraham, Madam ZENG Xuemin and Mr. NG Kam Wah Webster.