



## Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 30 June 2023

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: China Leon Inspection Holding Limited

Date Submitted: 06 July 2023

### I. Movements in Authorised / Registered Share Capital

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	01586	Description				
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	1,000,000,000	USD	0.00005	USD	50,000	
Increase / decrease (-)				USD		
Balance at close of the month	1,000,000,000	USD	0.00005	USD	50,000	

Total authorised/registered share capital at the end of the month: USD 50,000

**II. Movements in Issued Shares**

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	01586	Description				
Balance at close of preceding month		488,027,970				
Increase / decrease (-)		687,010				
Balance at close of the month		488,714,980				

### III. Details of Movements in Issued Shares

#### (A). Share Options (under Share Option Schemes of the Issuer)

1. Type of shares issuable		Ordinary shares	Class of shares		Not applicable	Shares issuable to be listed on SEHK (Note 1)		Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)			01586						
Particulars of share option scheme	Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month		
		Exercised							
1). Share Option Scheme adopted on 05/05/2017 (Grant on 04/07/2017, Exercise Price: HK\$1.28 Adjusted Exercise Price: HK\$1.164, then HK\$1.058)	3,650,580	Exercised	-687,010	2,963,570	687,010		44,350,080		
General Meeting approval date (if applicable)		05 May 2017							
2). Share Option Scheme adopted on 05/05/2017 (Grant on 23/07/2018, Exercise Price: HK\$1.414 Adjusted Exercise Price: HK\$1.285, then HK\$1.168)	3,630,000			3,630,000			44,350,080		
General Meeting approval date (if applicable)		05 May 2017							
3). Share Option Scheme adopted on 05/05/2017 (Grant on 15/07/2021, Exercise Price: HK\$2.14 Adjusted Exercise Price: HK\$1.945)	27,830,000			27,830,000			44,350,080		

General Meeting approval date (if applicable)		05 May 2017					
4).	Share Option Scheme adopted on 05/05/2017 (Grant on 15/07/2021, Exercise Price: HK\$2.14, Adjusted Share Price: HK\$1.945)	10,450,000			10,450,000		44,350,080
General Meeting approval date (if applicable)		05 May 2017					

Total A (Ordinary shares): 687,010

Total funds raised during the month from exercise of options: HKD 726,856.58

Remarks:

The options as listed above were granted under the same Share Option Scheme (the "Scheme") adopted on 05 May 2017. The refreshment of 10% limit (being 44,350,080 Shares) under the Scheme was approved at the extraordinary general meeting held on 29 September 2021 and relevant listing approval was granted by the Stock Exchange on 4 October 2021.

**(B). Warrants to Issue Shares of the Issuer which are to be Listed** Not applicable

**(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)**

1. Type of shares issuable		Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)			01586				
Description of the Convertibles		Currency	Amount at close of preceding month	Movement during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto (C)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1).	5-year 2% coupon unlisted convertible bonds issued on 11 June 2021 (Conversion Price:HK\$ 1.63 Adjusted Conversion Price:HK\$1.48, then HK\$1.35, then US\$0.1730)	USD	37,037,037	Others 16,468 Adjustment as a result of amendment of terms of convertible bonds	37,053,505		

Type of convertibles	Bond/Notes
Stock code of the Convertibles (if listed on SEHK) (Note 1)	
Subscription/Conversion price	USD 0.173
General Meeting approval date (if applicable)	16 June 2023

Total C (Ordinary shares): \_\_\_\_\_

Remarks:

As announced by the Company on 26 June 2023, the currency of denomination of the Convertible Bonds was changed from HK\$ to US\$ at an exchange rate of HK\$7.8 to US\$1.0, such that the principal amount of the Convertible Bonds was changed from HK\$50,000,000 to US\$6,410,256.41, the Conversion Price was changed from HK\$1.35 to US\$0.1730, and the number of Conversion Shares to be allotted and issued upon full conversion of the Convertible Bonds was slightly increase in number due to rounding of the Conversion Price, i.e., from 37,037,037 Shares to 37,053,505 Shares.

**(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)** Not applicable

**(E). Other Movements in Issued Share**

1. Type of shares issuable (Note 5 and 6)	Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1, 5 and 6)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)	01586					
Type of Issue	At price (if applicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Currency	Amount				
1). Share award scheme					0	0

Total E (Ordinary shares): \_\_\_\_\_ 0

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E) \_\_\_\_\_ 687,010

**IV. Information about Hong Kong Depositary Receipt (HDR)** Not applicable

**V. Confirmations**

Not Applicable
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Submitted by: LI Xiangli

Title: Director

(Director, Secretary or other Duly Authorised Officer)

**Notes**

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
  - "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
  - "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
  - "type of shares issuable" should be construed as "type of shares repurchased"; and
  - "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
  - "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

- . “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
- . “type of shares issuable” should be construed as “type of shares redeemed”; and
- . “issue and allotment date” should be construed as “redemption date”