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**CLARIFICATION ANNOUNCEMENT
IN RELATION TO THE CIRCULAR OF THE COMPANY
DATED 27 JUNE 2023**

Reference is made to the circular (the “**Circular**”) of Creative China Holdings Limited (the “**Company**”) dated 27 June 2023 in relation to, among others, the subscription of new Shares under Specific Mandate and issue of Convertible Bonds under Specific Mandate. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Company wishes to clarify that the paragraph headed “Equity Fund-Raising Activities of the Company during the Past Twelve Months” on page 30 of the Circular should read as follows:

EQUITY FUND-RAISING ACTIVITIES OF THE COMPANY DURING THE PAST TWELVE MONTHS

Set out below are details of the equity fund-raising activities of the Company (the “**Fundraising**”) conducted in the past twelve months immediately preceding the Latest Practicable Date:

Date of announcement	Fundraising activity	Net proceeds expected to be raised	Intended use of the net proceeds
19 June 2023	Issue an aggregate of 25,187,383 new Shares to TAN YEW JING	HK\$5,244,895 (equivalent to RMB4,641,500)	<p>(i) approximately 70.00% of the net proceeds, or approximately HK\$3,671,427 (equivalent to RMB3,249,050) to mobile application development and operation and related services; and</p> <p>(ii) approximately 30.00% of the net proceeds, or approximately HK\$1,573,469 (equivalent to RMB1,392,450), will be used for the general working capital of the Group.</p>

Date of announcement	Fundraising activity	Net proceeds expected to be raised	Intended use of the net proceeds
19 June 2023	Issue an aggregate of 44,671,963 new Shares to TAN KOON AIK	HK\$8,937,170 (equivalent to RMB7,909,000)	<p>(i) approximately 70.54% of the net proceeds, or approximately HK\$6,304,270 (equivalent to RMB5,579,000) to mobile application development and operation and related services; and</p> <p>(ii) approximately 29.46% of the net proceeds, or approximately HK\$2,632,900 (equivalent to RMB2,330,000), will be used for the general working capital of the Group.</p>
19 June 2023	Issue the convertible bonds in the principal amount of RMB9,000,000 to Nian Binbin (念彬彬)	HK\$9,502,170 (equivalent to RMB8,409,000)	<p>(i) approximately 70.51% of the net proceeds, or approximately HK\$6,699,770 (equivalent to RMB5,929,000), will be used for mobile application development and operation; and</p> <p>(ii) approximately 29.49% of the net proceeds, or approximately HK\$2,802,400 (equivalent to RMB2,480,000), will be used for the general working capital of the Group.</p>

As at the Latest Practicable Date, none of the above transactions contemplated under the Fundraising had been completed.

Save as disclosed above and the Transactions, the Company had not conducted any other Fundraising during the twelve months immediately preceding the Latest Practicable Date.

Save as disclosed above, all the other information contained in the Circular, the notice of EGM and the proxy form remain unchanged. This clarification announcement is supplemental to and should be read in conjunction with the Circular, the notice of EGM and the proxy form.

By order of the Board
Creative China Holdings Limited
Philip Jian Yang
Chairman and Executive Director

Hong Kong, 4 July 2023

For the purpose of this announcement, unless otherwise indicated, conversion of RMB into HK\$ is calculated at the exchange rate of RMB1.00 to HK\$1.13.

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Philip Jian Yang as executive Director; Mr. Yang Shiyuan, Mr. Ge Xuyu and Mr. Wang Yong as non-executive Directors; and Ms. Fu Yuehong, Mr. Yau Yan Yuen and Mr. Tan Song Kwang as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the Stock Exchange at www.hkexnews.hk on the “Latest Listed Company Information” page for at least 7 days from the date of its posting and on the Company’s website at www.ntmediabj.com.