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(Incorporated in the Cayman Islands as an exempted company with limited liability)

(Stock code: 1873)

DELAY IN DISPATCH OF CIRCULAR IN RELATION TO MAJOR TRANSACTION

Reference is made to the announcement of Viva Biotech Holdings (the “**Company**”) dated June 11, 2023 in relation to, among others, the major transaction of the deemed disposal of equity interest in a subsidiary (the “**Announcement**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, a circular containing, *inter alia*, (i) further details of the Equity Transfer and Capital Injection Agreement, the Shareholders Agreement and other Transaction Documents; (ii) financial information of the Company; and (iii) other information as required by the Listing Rules, together with the notice of the general meeting, was expected to be dispatched to the Shareholders within 15 business days after the publication of the Announcement, which shall be on or before July 3, 2023.

As additional time is required for finalizing certain information to be included in the circular, the Company expects that the dispatch date of the circular will be delayed to a date falling on or before August 8, 2023.

By order of the Board
Viva Biotech Holdings
Mao Chen Cheney
Chairman and Chief Executive Officer

Hong Kong, July 3, 2023

As of the date of this announcement, the Board comprises three Executive Directors, namely, Mr. Mao Chen Cheney (Chairman), Mr. Wu Ying and Mr. Ren Delin; a Non-executive Director, namely, Mr. Wu Yuting; and three Independent Non-executive Directors, namely, Mr. Fu Lei, Ms. Li Xiangrong and Mr. Wang Haiguang.