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GoFintech Innovation Limited
國富創新有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 290)

Website: <http://www.290.com.hk>

INSIDE INFORMATION

- (1) DELAY IN PUBLICATION OF ANNUAL RESULTS
FOR THE YEAR ENDED 31 MARCH 2023;**
**(2) PUBLICATION OF UNAUDITED FINANCIAL INFORMATION
FOR THE YEAR ENDED 31 MARCH 2023;**
AND
(3) SUSPENSION OF TRADING

This announcement is made by GoFintech Innovation Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09(2)(a) and 13.49(3)(i) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

DELAY IN PUBLICATION OF ANNUAL RESULTS FOR THE YEAR ENDED 31 MARCH 2023

Pursuant to Rule 13.49(1) of the Listing Rules, the Company is required to publish an announcement in relation to its preliminary results in respect of the financial year ended 31 March 2023 (the “**2023 Annual Results**”) not later than three months after the end of the financial year of the Company, i.e. on or before 30 June 2023. Under Rule 13.49(2) of the Listing Rules, the preliminary announcement in relation to the 2023 Annual Results shall be based on the Company’s consolidated financial statements for the year ended 31 March 2023 which shall have been agreed with the auditors (the “**Auditors**”) of the Company.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to announce that the publication of the 2023 Annual Results will be delayed due to certain allegations (the “**Allegations**”) recently made by Jadehero Limited, a substantial shareholder of the Company within the meaning of Part XV of the SFO. As the Allegations may or may not have material impact on the 2023 Annual Results, the Board has decided, after discussion with the Auditors, to delay publication of the 2023 Annual Results until an investigation into the basis and/or the impact, if any, of the Allegations, has been completed. The Company will use its best endeavours to complete such investigation as soon as possible. However, the expected date of the publication of the 2023 Annual Results will need to be further determined and will be announced as and when appropriate.

PUBLICATION OF UNAUDITED FINANCIAL INFORMATION FOR THE YEAR ENDED 31 MARCH 2023

Rule 13.49(3) of the Listing Rules provides that where an issuer is unable to issue its preliminary results in accordance with Rules 13.49(1) and (2) of the Listing Rules, it must announce its results based on the financial results that have yet to be agreed with the auditors (so far as the information is available). In order to keep the shareholders (the “**Shareholders**”) and potential investors of the Company informed of the Group’s business operation and financial position, the Board, after due and careful consideration, has decided to publish its unaudited financial information for the year ended 31 March 2023 (the “**2023 Unaudited Financial Information**”) based on the management accounts of the Group for the year ended 31 March 2023.

At the Board meeting held on 30 June 2023 for the purpose of, among other matters, approving the 2023 Annual Results, the Board has reviewed and approved, among other things, the publication of the 2023 Unaudited Financial Information. The audit committee of the Company has also reviewed the 2023 Unaudited Financial Information.

Following the completion of the investigation relating to the Allegations, the Company will publish an announcement containing the 2023 Annual Results and despatch the annual report for the year ended 31 March 2023 as soon as practicable.

Further announcement(s) will be made by the Company as and when appropriate.

SUSPENSION OF TRADING

Pursuant to Rule 13.50 of the Listing Rules, the Stock Exchange will normally require suspension of the trading in an issuer’s securities if the issuer fails to publish periodic financial information in accordance with the Listing Rules, and the suspension will normally remain in force until the issuer publishes an announcement containing the requisite financial information. At the request of the Company, trading in the shares of the Company on the Stock Exchange will be suspended with effect from 9:00 a.m. on 3 July 2023 pending the publication of the 2023 Annual Results.

The Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the shares of the Company.

By order of the Board
GoFintech Innovation Limited
LIU Zhiwei
Chairman and Executive Director

Hong Kong, 30 June 2023

As at the date of this announcement, the Board consists of four executive Directors, namely Dr. LIU Zhiwei (Chairman), Mr. HUA Yang (Chief Executive Officer), Ms. SUN Qing and Mr. LIU Haoyuan; one non-executive Director, namely Mr. HAN Hanting; and three independent non-executive Directors, namely Mr. CHAN Kin Sang, Mr. CHIU Kung Chik and Mr. LI Gaofeng.