

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Tonking New Energy Group Holdings Limited

Stock code (ordinary shares): 8326

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 30 June, 2023.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 21 November, 2013

Name of Sponsor(s): TC Capital Asia Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors
WU Jian Nong
SHEN Meng Hong
XU Shui Sheng

Independent Non-Executive Directors
WANG Xiaoxiong
ZHOU Yuan
SHEN Fuxin

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of ordinary shares of the Company ("Shares") held	Approximate percentage of shareholding
	Victory Stand International Limited	206,000,000 (Note 1)	25.18%
	Rise Triumph Limited	224,380,000 (Note 2)	27.43%
	WU Jian Nong	231,454,000 (Note 3)	28.30%

Note:

1. These 206,000,000 Shares are held by Victory Stand International Limited ("**Victory Stand**"). Each of Mr. WU Kai Char ("**Mr. Wu**"), Ms. WONG Wai Ling and Mr. LUI Hung Yen beneficially owns 73.88%, 17.41% and 8.71% of the issued share capital of Victory Stand. Mr. Wu is deemed or taken to be interested in all the Shares held by Victory Stand for the purpose of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the "**SFO**").
2. These 224,380,000 Shares are held by Rise Triumph Limited ("**Rise Triumph**"). Mr. WU Jian Nong beneficially owns 96% of the issued share capital of Rise Triumph. Mr. WU Jian Nong is deemed or taken to be interested in all the Shares held by Rise Triumph for the purpose of the SFO. Mr. WU Jian Nong is a director of Rise Triumph.
3. These 231,454,000 Shares are held by Rise Triumph and Signkey Group Limited, of which 224,380,000 shares are held by Rise Triumph and 7,074,000 shares are held by Signkey Group Limited. Mr. WU Jian Nong, Mr. XU Shui Sheng and Ms. SHEN Meng Hong beneficially owns 96%, 3% and 1% of the issued share capital of Rise Triumph, respectively. Mr. XU Shui Sheng and Ms. SHEN Meng Hong are therefore deemed to hold 6,731,400 Shares (being 0.82%) and 2,243,800 Shares (being 0.27%) of the Shares, respectively. Mr. WU Jian Nong, Mr. XU Shui Sheng and Ms. SHEN Meng Hong beneficially owns 85%, 3% and 1% of the issued share capital of Signkey Group Limited, respectively. Mr. WU Jian Nong is deemed, or taken to be, interested in all the Shares held by Rise Triumph and Signkey Group Limited, respectively for the purpose of the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 March

Registered address: Windward 3, Regatta Office Park
P O Box 1350
Clifton House, 75 Fort Street
Grand Cayman KY1-1108
Cayman Islands

Head office and principal place of business: Room 701, 7/F., Peninsula Centre
67 Mody Road
Tsimshatsui
Kowloon
Hong Kong

Web-site address (if applicable): www.tonkinggroup.com.hk

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Share registrar:

Principal share registrar and transfer office

Ocorian Trust (Cayman) Limited
Windward 3, Regatta Office Park
P O Box 1350
Clifton House, 75 Fort Street
Grand Cayman KY1-1108
Cayman Islands

Hong Kong branch share registrar and transfer office

Union Registrars Limited
Suites 3301-04, 33/F.
Two Chinachem Exchange Square
338 King's Road
North Point
Hong Kong

Auditors:

Moores Stephens CPA Limited
801-806 Silvercord, Tower 1
30 Canton Road
Tsimshatsui
Kowloon
Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company is principally engaged in investment holding and its operating subsidiaries are principally engaged in the renewable energy business in the People's Republic of China.

C. Ordinary shares

Number of ordinary shares in issue: 818,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 1,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

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E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: SHEN Meng Hong
(Name)

Title: Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.