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**POLL RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON THURSDAY, 29 JUNE 2023**

Reference is made to the circular (the “**Circular**”) of Everest Medicines Limited (the “**Company**”) incorporating, amongst others, the notice (the “**Notice**”) of the annual general meeting of the Company (the “**AGM**”) dated 31 May 2023. Unless the context requires otherwise, the capitalized terms used herein shall have the same meanings as those defined in the Circular.

At the AGM held on 29 June 2023, all the proposed resolutions as set out in the Notice were duly passed by the Shareholders by way of poll. The poll results in respect of the resolutions proposed at the AGM are as follows:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1.	To receive and adopt the audited consolidated financial statements of the Company for the year ended 31 December 2022 and the reports of the Directors and independent auditor of the Company (the “ Auditor ”) thereon.	168,482,129 (100.00%)	0 (0.00%)
2(a).	To re-elect Mr. Wei Fu as an executive Director.	168,129,876 (99.79%)	352,253 (0.21%)
2(b).	To re-elect Mr. Ian Ying Woo as an executive Director.	168,479,354 (99.99%)	2,775 (0.01%)
2(c).	To re-elect Mr. Yifan Li as an independent non-executive Director.	165,409,065 (98.18%)	3,073,063 (1.82%)
2(d).	To re-elect Mr. Yongqing Luo as an executive Director.	168,479,354 (99.99%)	2,775 (0.01%)

Ordinary Resolutions		Number of Votes (%)	
		For	Against
2(e).	To re-elect Ms. Hoi Yam Chui as an independent non-executive Director.	168,482,129 (100.00%)	0 (0.00%)
2(f).	To authorize the Board to fix the remuneration of the Directors.	168,482,129 (100.00%)	0 (0.00%)
3.	To re-appoint PricewaterhouseCoopers as the Auditor to hold office until the conclusion of the next annual general meeting of the Company and to authorize the Board to fix their remuneration.	168,482,129 (100.00%)	0 (0.00%)
4.	To give a general mandate to the Directors to repurchase shares of the Company not exceeding 10% of the total number of issued shares of the Company as at the date of passing of this resolution.	151,060,685 (89.66%)	17,421,444 (10.34%)
5.	To give a general mandate to the Directors to issue, allot and deal with additional shares of the Company not exceeding 20% of the total number of issued shares of the Company as at the date of passing of this resolution.	147,597,129 (87.60%)	20,885,000 (12.40%)
6.	To extend the general mandate granted to the Directors to issue, allot and deal with additional shares in the capital of the Company by the aggregate number of the shares repurchased by the Company.	165,018,573 (97.94%)	3,463,556 (2.06%)
7.	To approve and confirm the grant of share options to Mr. Yongqing Luo (“ Mr. Luo ”) to subscribe for 4,700,000 Shares in accordance with the terms of the Post-IPO Share Option Scheme.	165,152,040 (98.02%)	3,330,089 (1.98%)
8.	To approve and confirm the grant of 860,474 share awards to Mr. Luo in accordance with the terms of the Post-IPO Share Award Scheme.	165,152,040 (98.02%)	3,330,089 (1.98%)
9.	To approve and confirm the grant of a maximum of 1,200,000 performance target awards to Mr. Luo in accordance with the terms of the Post-IPO Share Award Scheme.	165,152,040 (98.02%)	3,330,089 (1.98%)
10.	To approve and confirm the grant of share options to Mr. Luo to subscribe for 1,559,349 Shares in accordance with the terms of the Post-IPO Share Option Scheme.	165,152,040 (98.02%)	3,330,089 (1.98%)
11.	To approve and confirm the grant of Awards to Mr. Yuan Gao in accordance with the terms of the Post-IPO Share Award Scheme.	165,152,040 (98.02%)	3,330,089 (1.98%)
12.	To approve and confirm the grant of Awards to Ms. Min Yu in accordance with the terms of the Post-IPO Share Award Scheme.	165,152,040 (98.02%)	3,330,089 (1.98%)

Ordinary Resolutions		Number of Votes (%)	
		For	Against
13.	To approve and confirm the grant of Awards to Mr. Zixin Qiao in accordance with the terms of the Post-IPO Share Award Scheme.	165,152,040 (98.02%)	3,330,089 (1.98%)
14.	To approve and confirm the grant of Awards to Ms. Heasun Park in accordance with the terms of the Post-IPO Share Award Scheme.	165,152,040 (98.02%)	3,330,089 (1.98%)
15.	To approve and confirm the grant of Performance Target Awards to Mr. Ian Ying Woo in accordance with the terms of the Pre-IPO ESOP.	165,152,040 (98.02%)	3,330,089 (1.98%)
16.	To approve and confirm the grant of Performance Target Awards to Ms. Min Yu in accordance with the terms of the Pre-IPO ESOP.	165,152,040 (98.02%)	3,330,089 (1.98%)
17.	To approve and confirm the grant of Performance Target Awards to Mr. Zixin Qiao in accordance with the terms of the Pre-IPO ESOP.	165,152,040 (98.02%)	3,330,089 (1.98%)
18.	To approve and confirm the grant of Performance Target Awards to Ms. Heasun Park in accordance with the terms of the Pre-IPO ESOP.	165,152,040 (98.02%)	3,330,089 (1.98%)
19.	To approve and confirm the grant of Performance Target Awards to Ms. Zhengying Zhu in accordance with the terms of the Pre-IPO ESOP.	165,152,040 (98.02%)	3,330,089 (1.98%)

Notes:

- (a) As a majority of the votes were cast in favour of each of the resolutions numbered 1 to 19, such resolutions were duly passed as ordinary resolutions of the Company.
- (b) As at the date of the AGM, the total number of Shares in issue was 315,923,110 Shares, being the total number of Shares entitling the holders to attend and vote for or against the resolutions proposed at the AGM. The full text of the aforesaid resolutions was set out in the Circular.
- (c) As at the date of the AGM, to the best of the Directors' knowledge, information and belief having made all reasonable enquiry, Mr. Yuan Gao, Ms. Min Yu, Mr. Zixin Qiao, Ms. Heasun Park, Mr. Ian Ying Woo and Ms. Zhengying Zhu are interested in 49,908, 44,849, 3,946, 33,279, 74,521 and 410,299 Shares held by him/her (and his/her associates), respectively and options and awards for which no voting rights may be exercisable. Mr. Yuan Gao (and his associates) were required to abstain from voting on the resolution numbered 11; Ms. Min Yu (and her associates) were required to abstain from voting on the resolutions numbered 12 and 16; Mr. Zixin Qiao (and his associates) were required to abstain from voting on the resolutions numbered 13 and 17; Ms. Heasun Park (and her associates) were required to abstain from voting on the resolutions numbered 14 and 18; Mr. Ian Ying Woo (and his associates) were required to abstain from voting on the resolution numbered 15; and Ms. Zhengying Zhu (and her associates) were required to abstain from voting on the resolution numbered 19. Accordingly, the total number of Shares entitling the holders to attend and to vote on resolutions numbered 11, 12, 13, 14, 15, 16, 17, 18 and 19 were 315,873,202, 315,878,261, 315,919,164, 315,889,831, 315,848,589, 315,878,261, 315,919,164, 315,889,831 and 315,512,811 Shares, respectively. Save for the aforementioned, there were no Shares entitling the holder to attend and abstain from voting in favour of the resolutions at the AGM as set out in rule 13.40 of the Listing Rules.

- (d) Save as mentioned above, no shareholder of the Company was required under the Listing Rules to abstain from voting on the resolutions at the AGM.
- (e) None of the shareholders of the Company have stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the AGM.
- (f) The Company's Hong Kong share registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the vote-taking at the AGM.
- (g) Mr. Luo attended the AGM in person and Mr. Wei Fu, Mr. Ian Ying Woo, Mr. Yubo Gong, Ms. Lan Kang, Ms. Hoi Yam Chui, Mr. Yifan Li and Mr. Shidong Jiang attended the AGM through the telecommunication facilities.

By order of the Board
Everest Medicines Limited
Wei Fu
Chairman and Executive Director

Hong Kong, 29 June 2023

As at the date of this announcement, the Board comprises Mr. Wei Fu as Chairman and Executive Director, Mr. Yongqing Luo and Mr. Ian Ying Woo as Executive Directors, Mr. Yubo Gong and Ms. Lan Kang as Non-executive Directors, and Ms. Hoi Yam Chui, Mr. Yifan Li and Mr. Shidong Jiang as Independent Non-executive Directors.