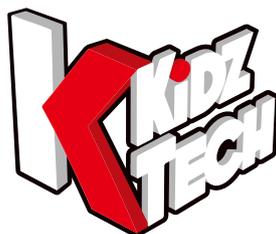


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Kidztech Holdings Limited

奇士達控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6918)

INSIDE INFORMATION

**(1) FURTHER DELAY IN PUBLICATION OF
2022 ANNUAL RESULTS AND 2022 ANNUAL REPORT;
(2) CHANGE OF DATE OF BOARD MEETING; AND
(3) CONTINUED SUSPENSION OF TRADING**

This announcement is published by Kidztech Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined in the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”)) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), and Rule 13.09 of the Listing Rules.

References are made to (i) the announcement of the Company dated 21 March 2023 in relation to, among others, the possible delay in publication of the 2022 Annual Results; (ii) the announcement of the Company dated 3 April 2023 in relation to the suspension of trading in the securities of the Company; (iii) the announcement of the Company dated 11 April 2023 in relation to the update on the publication of the 2022 Annual Results; (iv) the announcement of date of board meeting of the Company dated 18 April 2023; and (v) the announcements of the Company dated 28 April 2023, 25 May 2023, 12 June 2023 and 21 June 2023 in relation to, among others, further delay in publication of the 2022 Annual Results and despatch of the 2022 Annual Report, the date of board meeting and its changes, and the postponement of the annual general meeting of the Company (announcements in items (i) to (v) are collectively referred to as the “**Announcements**”). Unless the context requires otherwise, capitalised terms used herein shall have the same meaning as those defined in the Announcements.

FURTHER DELAY IN PUBLICATION OF THE 2022 ANNUAL RESULTS AND THE 2022 ANNUAL REPORT

Based on the latest development and recent discussions with the Auditor, the Board wishes to announce that the publication of the 2022 Annual Results and the 2022 Annual Report will be further delayed as additional time is required for the Auditor to review the information provided by the Company and complete their internal procedures. As at the date of this announcement, there are no significant matters remain outstanding in relation to the auditing progress.

Based on the information currently available to the Company, the Board estimates that the 2022 Annual Results and the 2022 Annual Report will be published on or around 7 July 2023, which is subject to completion of the audit procedures. To the best of the Directors' knowledge, information and belief, after having made all reasonable enquiries, the Company is not aware of any major and unaddressed audit issues, material disagreements with the Auditor nor any potential audit qualifications on the 2022 Annual Results as at the date of this announcement. The Company will make further announcement(s) to inform its shareholders and potential investors on any material development in connection with the above matters if and when necessary.

CHANGE OF DATE OF BOARD MEETING

The Board would like to announce that, because of the further delay in the publication of the 2022 Annual Results and the 2022 Annual Report, the date of the Board meeting has been re-scheduled to Friday, 7 July 2023 for the purposes of, inter alia, considering and approving the 2022 Annual Results and its publication.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on Monday, 3 April 2023, pending the publication of the 2022 Annual Results. As a result of the delay in publication of the 2022 Annual Results and the requirements of Rule 13.50 of the Listing Rules, trading in the shares of the Company on the Stock Exchange will remain suspended until further notice.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
Kidztech Holdings Limited
Yu Huang
Chairman

Hong Kong, 29 June 2023

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Yu Huang and Mr. Zhu Qiang; one non-executive Director, namely, Ms. Zheng Jingyun; and three independent non-executive Directors, namely, Mr. He Weidong, Ms. Wang Shiling and Mr. Gong Lan.