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中國海外諾信國際控股有限公司
CHINA OVERSEAS NUOXIN INTERNATIONAL HOLDINGS LIMITED

(incorporated in Cayman Islands with limited liability)

(Stock Code: 00464)

INSIDE INFORMATION

(1) DELAY IN PUBLICATION OF 2023 ANNUAL RESULTS;

(2) POSTPONEMENT OF BOARD MEETING;

AND

(3) POSSIBLE SUSPENSION OF TRADING

This announcement is made by China Overseas Nuoxin International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

DELAY IN PUBLICATION OF 2023 ANNUAL RESULTS

Pursuant to Rule 13.49(1) of the Listing Rules, the Company is required to publish an announcement for the annual results of the Group for the year ended 31 March 2023 (the “**2023 Annual Results**”) on a date not later than three months after the end of the financial year of the Company, namely, on or before 30 June 2023. Under Rule 13.49(2) of the Listing Rules, the preliminary announcement in relation to the 2023 Annual Results shall be based on the Group’s consolidated financial statements for the financial year ended 31 March 2023 which shall have been agreed with the auditor of the Company (the “**Auditor**”).

The board of directors (the “**Director(s)**”) of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) that the Company will not be able to publish the 2023 Annual results on or before 30 June 2023 in accordance with Rules 13.49(1) and (2) of the Listing Rules as additional time is required for the Company to send and receive audit confirmations to and from banks, suppliers and customers, as well as to gather and provide the necessary documents and information requested by the Auditor to complete the audit of the 2023 Annual Results.

Rule 13.49(3) of the Listing Rules provides that where a listed issuer is unable to issue its preliminary results in accordance with Rules 13.49(1) and (2) of the Listing Rules, it must announce its results based on the financial results that have yet to be agreed with the Auditor (so far as the information is

available). The Board, after due and careful consideration, is of the view that it would not be appropriate for the Company to publish the unaudited management accounts of the Group for the financial year ended 31 March 2023 which are subject to audit at this stage, as such information may confuse or mislead the Shareholders and potential investors of the Company.

The Board and the management of the Company will continue to work closely with the Auditor so as to facilitate the completion of the remaining audit procedures and to publish the 2023 Annual Results. The Board wishes to emphasise that the operations of the Group remain normal. The Company will use its best endeavours to publish the 2023 Annual Results as soon as practicable and despatch the annual report of the Company for the year ended 31 March 2023 (the “**2023 Annual Report**”) on or before 31 July 2023 in compliance with Rule 13.46(2)(a) of the Listing Rules and make further announcement(s) as and when appropriate, to inform the Shareholders regarding the date of publication of the 2023 Annual Results and the 2023 Annual Report.

POSTPONEMENT OF BOARD MEETING

As disclosed in the announcement of the Company dated 6 June 2023, the meeting of the Board (the “**Board Meeting**”) was originally determined to be held on 29 June 2023 to, among others, consider and approve the 2023 Annual Results and its publication. Due to the aforesaid delay in the publication of the 2023 Annual Results, the Board Meeting will be postponed. The Company will make further announcement(s) in due course to inform the Shareholders of the latest information, if any, and the date of Board Meeting.

POSSIBLE SUSPENSION OF TRADING

Pursuant to Rule 13.50 of the Listing Rules, the Stock Exchange will normally require suspension of trading in an issuer’s securities if an issuer fails to publish periodic financial information in accordance with the Listing Rules, and the suspension will normally remain in force until the issuer publishes an announcement containing the requisite financial information. Accordingly, trading in the shares of the Company on the Stock Exchange is currently expected to be suspended with effect from 9:00 a.m. on Monday, 3 July 2023 pending the publication of the 2023 Annual Results by the Company.

The Company will make further announcement(s) in due course to inform the Shareholders and potential investors of the Company of any information update. The Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the shares of the Company.

By order of the Board
China Overseas Nuoxin International Holdings Limited
Zhang Huijun
Chairman

Hong Kong, 29 June 2023

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Zhang Huijun, Ms. Cai Dongyan, Ms. Pauline Lam and Mr. Lin Liangyong, and three independent non-executive Directors, namely Mr. Lam Yick Man, Mr. Hu Zhigang and Mr. Zhang Jiayou.

Website: www.co-nuoxin.com