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TESSON HOLDINGS LIMITED

天臣控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 1201)

DELAY IN DESPATCH OF CIRCULAR AND REVISED TIMETABLE IN RELATION TO (1) PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL; AND (2) PROPOSED RIGHTS ISSUE ON THE BASIS OF THREE (3) RIGHTS SHARES FOR EVERY FOUR (4) SHARES HELD ON THE RECORD DATE ON A NON-UNDERWRITTEN BASIS

Reference is made to the announcement of Tesson Holdings Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) dated 7 June 2023 in relation to, among others, the proposed increase in authorised share capital and proposed rights issue on the basis of three (3) rights shares for every four (4) shares held on the record date on a non-underwritten basis (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As set out in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) details of the Increase in Authorised Share Capital; (ii) further information regarding the Rights Issue and the transactions contemplated thereunder; (iii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Rights Issue; (iv) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in respect of the Rights Issue; (v) other information required under the Listing Rules; and (vi) the notice of the SGM is expected to be despatched to the Shareholders on or before Thursday, 29 June 2023.

As additional time is required for the Company to finalise the information to be contained in the Circular, the despatch of the Circular is expected to be postponed to a date on or before Thursday, 13 July 2023.

REVISED EXPECTED TIMETABLE

In view of the delay in the despatch of the Circular, the expected timetable of the proposed Increase in Authorised Share Capital and the Rights Issue is revised as follows:

Events	Hong Kong Date and Time 2023
Despatch date of the Circular, proxy form and the notice of the SGM	Thursday, 13 July
Latest time for lodging transfer of Shares to qualify for attendance and voting at the SGM	4:30 p.m. on Thursday, 27 July
Closure of register of members of the Company (both days inclusive)	Friday, 28 July to Monday, 7 August
Latest time for lodging proxy forms for the SGM	11:00 a.m. on Saturday, 5 August
Record date for attendance and voting at the SGM	Monday, 7 August
Expected time and date of the SGM	11:00 a.m. on Monday, 7 August
Announcement of the poll results of the SGM	Monday, 7 August
Last day of dealings in Shares on a cum-rights basis	Tuesday, 8 August
First day of dealings in Shares on an ex-rights basis	Wednesday, 9 August
Latest time for lodging transfers of Shares on the Last Day for Transfer in order to qualify for the Rights Issue	4:30 p.m. on Thursday, 10 August
Closure of register of members for determining entitlements under the Rights Issue (both days inclusive)	Friday, 11 August to Thursday, 17 August
Record Date for determining entitlements under the Rights Issue	Thursday, 17 August
Despatch of the Prospectus Documents (including the PAL, EAF and Prospectus) (in case of the Non-Qualifying Shareholders, the Prospectus only) on the Prospectus Posting Date	Friday, 18 August

Events**Hong Kong Date and Time
2023**

First day of dealings in nil-paid Rights Shares	Tuesday, 22 August
Latest time for splitting of nil-paid Rights Shares	4:30 p.m. on Thursday, 24 August
Last day of dealings in nil-paid Rights Shares	Tuesday, 29 August
Latest Time for Acceptance of and payment for Rights Shares and application and payment for Excess Rights Shares.	4:00 p.m. on Friday, 1 September
Announcement of the results of the Rights Issue	Friday, 8 September
Despatch of Share certificates for the fully-paid Rights Shares and/or refund cheques on or before	Monday, 11 September
Commencement of dealings in fully-paid Rights Shares.	9:00 a.m. on Tuesday, 12 September

Notes:

- (1) Shareholders should note that the dates and deadlines specified in the above timetable, and in other parts of this announcement are indicative only and subject to change. Further announcement(s) will be made if there is any change to the expected timetable.
- (2) All references to dates and times are references to Hong Kong dates and times.

By Order of the Board
Tesson Holdings Limited
Tin Kong
Chairman

Hong Kong, 29 June 2023

As at the date of this announcement, the Board comprises Mr. Tin Kong, Mr. Chan Wei, Ms. Cheng Hung Mui and Ms. Liu Liu as executive directors; and Dr. Ng Ka Wing, Mr. See Tak Wah and Mr. Wang Jinlin as independent non-executive directors.