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CHINLINK INTERNATIONAL HOLDINGS LIMITED

普匯中金國際控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 0997)

PROFIT WARNING ANNOUNCEMENT

This announcement is made by Chinlink International Holdings Limited (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders (“**Shareholders**”) of the Company and potential investors that based on preliminary review by the Group’s management of the unaudited consolidated management accounts of the Group for the year ended 31 March 2023 (the “**Year**”), the Group expects to record a consolidated loss of not less than HK\$370 million for the Year. Such loss would be higher than the loss for the year ended 31 March 2022, mainly attributable to: (i) decrease in gross profit from financial guarantee services and other financing services business segments as the businesses were severely disrupted by COVID-19 pandemic; (ii) significant loss on disposal of a subsidiary which engaged in property investment business (for details, please refer to the announcements of the Company dated 29 April 2022 and 10 June 2022 and the circular of the Company dated 25 May 2022); (iii) loss on fair value change of investment properties and (iv) increase in allowance under expected credit loss model.

* *For identification purpose only*

As the Company is still in the process of finalizing the results of the Group for the Year, the information contained in this announcement is only a preliminary assessment by the Board with reference to the unaudited management accounts of the Group and is not based on any figures or information that have been audited or reviewed by the auditors of the Company. The actual results of the Group may be different from what is disclosed in this announcement. Shareholders and potential investors are advised to read carefully the final results announcement of the Group for the Year which is expected to be published before the end of June 2023.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Chinlink International Holdings Limited
Li Weibin
Chairman

Hong Kong, 28 June 2023

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Li Weibin and Mr. Siu Wai Yip; a non-executive Director, namely Mr. Lam Wing Yiu; and three independent non-executive Directors, namely Dr. Ho Chung Tai, Raymond, Ms. Lai Ka Fung, May and Ms. Chan Sim Ling, Irene.