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(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 06881)

ANNOUNCEMENT

CHANGE OF CLOSURE OF REGISTER OF MEMBERS FOR DETERMINING THE ENTITLEMENT OF HOLDERS OF H SHARES TO THE 2022 FINAL DIVIDEND

Reference is made to notice and circular of China Galaxy Securities Co., Ltd. (the “**Company**”) dated 7 June 2023 (the “**AGM Notice and Circular**”) in relation to the annual general meeting of the Company to be held on Thursday, 29 June 2023 (the “**AGM**”).

As disclosed in the AGM Notice and Circular, the register of members of the Company was originally scheduled to be closed for the purpose of determining the entitlement of holders of H Shares to the final dividend for the year ended 31 December 2022 (the “**2022 Final Dividend**”) from Sunday, 9 July 2023 to Friday, 14 July 2023 (both days inclusive), during which period no transfer of H Shares will be registered.

In order to coordinate with the arrangement regarding the suspension of conversion of the A Share convertible bonds of the Company in the A Share market and ascertain the total number of issued shares of the Company entitled to the 2022 Final Dividend, the register of members of the Company will now be closed for the purpose of determining the entitlement of holders of H Shares to the 2022 Final Dividend from Thursday, 13 July 2023 to Friday, 14 July 2023 (both days inclusive), during which period no transfer of H Shares will be registered. Holders of H Shares whose names appear on the H Share register of members of the Company on Friday, 14 July 2023 are entitled to the 2022 Final Dividend. In order to be entitled to receive the 2022 Final Dividend, all share certificates, together with the instruments of transfers, must be lodged for registration with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited (for holders of H Shares) at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, not later than 4:30 p.m. on Wednesday, 12 July 2023. The last trading day for H Shares of the Company before ex-dividend will be Monday, 10 July 2023, and trading of ex-dividend H Shares will commence on Tuesday, 11 July 2023.

Save for the above changes, all other information as set out in the AGM Notice and Circular (including time and venue of the AGM and the resolutions to be considered at the AGM, the period for the closure of register of members for determining the entitlement of holders of H Shares to attend and vote at the AGM, the date of payment of the 2022 Final Dividend, etc.) will remain unchanged.

By order of the Board
China Galaxy Securities Co., Ltd.
CHEN Liang
Chairman and Executive Director

Beijing, the PRC

28 June 2023

As at the date of this announcement, the executive directors of the Company are Mr. CHEN Liang (Chairman) and Mr. WANG Sheng (Vice Chairman and President); the non-executive directors are Mr. YANG Tijun, Ms. LI Hui, Ms. LIU Chang, Mr. LIU Zhihong and Mr. JIANG Yuesheng; and the independent non-executive directors are Mr. LIU Ruizhong, Mr. WANG Zhenjun, Ms. LIU Chun and Mr. LAW Cheuk Kin Stephen.