

COMPANY INFORMATION SHEET

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Company Name (stock code): H World Group Limited (1179)

Stock short name: HWORLD-S

This information sheet is provided for the purpose of giving information to the public about H World Group Limited (the “**Company**”) as at the date hereof. It does not purport to be a complete summary of the information relevant to the Company and/or its securities.

Unless the context requires otherwise, capitalized terms used herein shall have the meanings given to them in the Company’s prospectus (“**Prospectus**”) dated September 11, 2020 and, if any, references to sections of the Prospectus shall be construed accordingly.

RESPONSIBILITY STATEMENT

The directors of the Company as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet and, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this information sheet is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any information herein misleading.

The directors of the Company also collectively and individually undertake to publish a revised information sheet when there are material changes to the information since the last publication.

SUMMARY CONTENT

Document type	Date
A. Waivers and Exemptions	
A1. Latest version	September 11, 2020
B. Foreign Laws and Regulations	
B1. Latest version	June 27, 2023
C. Constitutional Documents	
C1. Latest version	June 27, 2023
D. Deposit Agreement	
D1. Latest version	March 25, 2010
<i>Last amendment</i>	<i>May 12, 2021</i>

Date of this information sheet: June 27, 2023