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華夏文化科技集團
CA CULTURAL TECHNOLOGY GROUP

CA CULTURAL TECHNOLOGY GROUP LIMITED

華夏文化科技集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01566)

RESULTS OF SCHEME MEETING

Reference is made to the announcement of CA Cultural Technology Group Limited (the “**Company**”) dated 5 June 2023 relating to the notice of the Scheme Meeting (the “**Announcement**”). Capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement.

The Company is pleased to announce that at the Scheme Meeting held on 27 June 2023, a total of 78 Creditors holding Scheme Claims in the aggregate principal amount of HK\$1,007,038,796 (representing 95.09% of the total value of outstanding Scheme Claims) attended and voted, in person or by proxy, at the Scheme Meeting, with a total of 73 Creditors holding Scheme Claims in the aggregate principal amount of HK\$931,304,518 (representing 87.93% of the total value of outstanding Scheme Claims) voted in favour of the Scheme. As such, the Scheme has been approved by the requisite majorities of Creditors.

The Company will submit the results of the Scheme Meeting to the Court for the sanctioning of the Scheme. The Court hearing for sanctioning the Scheme is scheduled to be heard on 8 November 2023 and 9 November 2023 unless otherwise ordered by the Court.

Shareholders and potential investors of the Company should exercise caution when they deal or contemplate to deal in the shares.

By order of the Board
CA Cultural Technology Group Limited
Chong Heung Chung Jason
Chairman and Executive Director

Hong Kong, 27 June 2023

As of the date of this announcement, the executive Directors are Mr. Chong Heung Chung Jason, Ms. Liu Moxiang and Mr. Xiong Hao, and the independent non-executive Directors are Mr. Ni Zhenliang, Mr. Wang Guozhen and Mr. Hung Muk Ming.