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**Health and Happiness (H&H) International Holdings Limited**  
**健合(H&H)國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1112)**

**(the “Company”)**

to the holders of its outstanding  
**5.625% SENIOR NOTES DUE 2024**  
**(ISIN: XS2067255328/Common Code: 206725532)**  
**(the “2024 Notes”)**

**SETTLEMENT OF THE EXCHANGE AND TENDER OFFERS AND  
CONSENT SOLICITATION**

Reference is made to the announcements of the Company dated June 2, 2023, June 6, 2023, June 13, 2023 and June 14, 2023 (together, the “**Announcements**”) in respect of the Offers. Capitalized terms used but not defined herein shall have the meanings given to them in the Announcements, and Memorandum and the Statement, which are available on the offer website <https://deals.is.kroll.com/hh> (the “**Offer Website**”).

The Company hereby announces that payment of the Purchase Price to the Eligible Holders whose 2024 Notes are accepted for exchange or purchase, the Accrued Interest Payment and payment of the Consent Fee to Holders who have properly delivered valid Consents pursuant to the Concurrent Consent Solicitation were made on June 26, 2023.

Pursuant to the settlement of the Offers, U.S.\$171,655,000 in aggregate principal amount of the 2024 Notes were cancelled in accordance with the Offers on June 26, 2023. U.S.\$98,001,000 in aggregate principal amount of the 2024 Notes remain outstanding.

By Order of the Board  
**Health and Happiness (H&H) International Holdings Limited**  
**Mr. Luo Fei**  
*Chairman*

Hong Kong, June 26, 2023

*As at the date of this announcement, the executive Directors of the Company are Mr. Luo Fei and Mr. Wang Yidong; the non-executive Directors of the Company are Mrs. Laetitia Marie Edmee Jehanne Albertini\*, Dr. Zhang Wenhui and Mr. Luo Yun; and the independent non-executive Directors of the Company are Mr. Tan Wee Seng, Mrs. Lok Lau Yin Ching and Professor Ding Yuan.*

\* *commonly known as Laetitia Albertini*