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SINO-LIFE GROUP LIMITED

中國生命集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8296)

CLOSURE OF REGISTER OF MEMBERS

References are made to the announcements of Sino-Life Group Limited (the “**Company**”) dated 26 April 2023 and 15 June 2023 (the “**Announcements**”) and the circular of the Company dated 23 June 2023 (the “**Circular**”) with respect to the major and connected transactions in relation to (i) acquisition of 20.25% equity interest in Zhongke Zhenhui involving the issue of Convertible Bonds under Specific Mandate I; (ii) acquisition of approximately 21.43% equity interest in Guangdong Zhenyuan involving the issue of Consideration Shares under Specific Mandate II; and (iii) Notice of EGM. Capitalised terms used in this announcement shall bear the same meanings as those defined in the Announcements and the Circular unless the context requires otherwise.

For determining the entitlement to attend and vote at the EGM to be held on 12 July 2023, the register of members of the Company will be closed from Monday, 10 July 2023 to Wednesday, 12 July 2023 (both days inclusive), during which period no transfer of shares of the Company will be registered. In order to attend and vote in the EGM, all transfer forms accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited at 17/F., Far East Finance Centre, 16 Harcourt Road, Hong Kong, for registration not later than 4:30 p.m. on Friday, 7 July 2023.

By order of the Board
Sino-Life Group Limited
XU Jianchun
Chairman and Executive Director

Hong Kong, 26 June 2023

As at the date hereof, the Board comprises Mr. XU Jianchun, Mr. LIU Tien-Tsai and Dr. XU Qiang being executive Directors; and Mr. CHAI Chung Wai, Dr. YANG Jingjing and Ms. HU Zhaohui being independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for seven days from the date of its posting. This announcement will also be posted on the Company’s website at <http://www.sinolifegroup.com>.