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**China Uptown Group Company Limited**

中國上城集團有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2330)**

**(1) POLL RESULTS OF EXTRAORDINARY GENERAL MEETING  
HELD ON MONDAY, 26 JUNE 2023  
AND  
(2) UPDATE ON THE PROPOSED CAPITAL REDUCTION AND SUB-  
DIVISION**

Reference is made to the circular of China Uptown Group Company Limited (the “**Company**”) dated 7 June 2023 (the “**Circular**”) in relation to the proposed Capital Reduction and Sub-division. Capitalised terms used herein have the same meanings as those defined in the Circular unless otherwise stated.

**POLL RESULTS OF THE EGM HELD ON MONDAY, 26 JUNE 2023**

The resolution (the “**Resolution**”) set out in the notice of the EGM dated 7 June 2023 (the “**Notice**”) was passed by way of poll voting at the EGM held on Monday, 26 June 2023.

Union Registrars Limited, the Company’s branch share registrar in Hong Kong, was appointed as the scrutineer for the purpose of vote-taking at the EGM.

The poll results of the Resolution at the EGM are as follows:

<b>Special Resolution*</b>	<b>Number of Votes (%)</b>	
	<b>For</b>	<b>Against</b>
To approve the Capital Reduction and the Sub-division	96,210,526 <b>(100%)</b>	0 <b>(0%)</b>

\* Full text of the Resolution is set out in the Notice

As all of the votes were cast in favour of the Resolution, the Resolution was duly passed.

As at the date of the EGM, the total number of issued shares of the Company was 254,469,052 shares, which was the total number of shares of the Company entitling the shareholders to attend and vote on the resolutions at the EGM. There were no restrictions on any shareholders of the Company to cast votes on any of the proposed resolutions at the EGM.

All Directors attended the EGM.

#### **UPDATE ON THE PROPOSED CAPITAL REDUCTION AND SUB-DIVISION**

Subsequent to the passing of the Resolution, the Capital Reduction and the Sub-division is still subject to fulfilment of certain conditions as set out in the section headed “Conditions of the Capital Reduction and the Sub-division” in the Circular. Further announcement(s) will be made by the Company to inform the Shareholders of the effective date of the Capital Reduction and the Sub-division as and when appropriate.

By order of the Board  
**China Uptown Group Company Limited**  
**Pan Shimin**  
*Chairman*

Hong Kong, 26 June 2023

*As at the date of this announcement, the executive Directors are Mr. Pan Shimin, Mr. Chen Xian, Mr. Cheng Chi Kin and Mr. To Kwan; and the independent non-executive Directors are Mr. Yau Sze Yeung, Mr. Chen Weijiang and Mr. Lee Chun Tung.*