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HUA HONG SEMICONDUCTOR LIMITED

華虹半導體有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 1347)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETINGS HELD ON 26 JUNE 2023

THE FIRST EGM

The Board is pleased to announce that the ordinary resolutions regarding the extension of the validity period of the resolutions on the RMB Share Issue, the Specific Mandate and the Authorisation were duly passed at the First EGM held on 26 June 2023 by way of poll.

THE SECOND EGM

The Board is pleased to announce that the ordinary resolutions regarding the Wuxi JV2 EPC Contract were duly passed at the Second EGM held on 26 June 2023 by way of poll.

References are made to: (i) the notice of extraordinary general meeting (the “**First EGM**”) of Hua Hong Semiconductor Limited (the “**Company**”) dated 5 June 2023 and the circular of the Company dated 5 June 2023 (the “**First Circular**”) regarding the proposed extension of the validity period of the resolutions on the RMB Share Issue, the Specific Mandate and the Authorisation; and (ii) the notice of extraordinary general meeting (the “**Second EGM**”) of the Company dated 5 June 2023 and the circular of the Company dated 5 June 2023 (the “**Second Circular**”) regarding the EPC Contracts. Unless otherwise specified in this announcement, terms used herein shall have the same meanings as those defined in the First Circular and, where appropriate, the Second Circular.

As at the date of the First EGM and the Second EGM, the total number of Shares in issue was 1,308,147,031 Shares, which was the total number of Shares entitling the holders to attend and vote on the resolutions proposed at the First EGM and the Second EGM.

POLL RESULTS AT THE FIRST EGM

There were no Shareholders who were required to abstain from voting in favour when casting votes on any of the resolutions at the First EGM according to Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and there were no Shareholders who were required under the Listing Rules to abstain from voting. No Shareholder had indicated his/her intention in the First Circular to vote against or to abstain from voting on ordinary resolutions proposed at the First EGM.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that the ordinary resolutions regarding the extension of the validity period of the resolutions on the RMB Share Issue, the Specific Mandate and the Authorisation were duly passed at the First EGM held on 26 June 2023 by way of poll.

Details of the poll results of the First EGM are set out as follows:

| Ordinary Resolution | | Number of Votes (%) ^{Note 1} | |
|---------------------|---|---------------------------------------|----------------------|
| | | For | Against |
| 1. | To consider and approve the extension of the validity period of the resolution on the RMB Share Issue and the Specific Mandate (details of which was described in the resolution numbered 1 in the notice of the extraordinary general meeting convened on 27 June 2022 (the “ Previous EGM ”)) by 12 months to 26 June 2024 (including but not limited to the particulars as set out in the section headed “Resolution on the extension of the validity period of the resolution on the RMB Share Issue and the Specific Mandate” in the First Circular). | 897,741,317 (98.92%) | 9,830,783 (1.08%) |
| 2. | To consider and approve the extension of the validity period of the resolution on the Authorisation (details of which as described in the resolution numbered 2 in the notice of the Previous EGM) by 12 months to 26 June 2024 (including but not limited to the particulars as set out in the section headed “Resolution on the extension of the validity period of the resolution on the Authorisation” in the First Circular). | 897,741,319 (98.92%) | 9,830,783 (1.08%) |

Note:

1. The number of votes and the percentages are calculated on the total number of Shares with voting rights represented by the Shareholders attending the First EGM in person or by proxy. All percentages are rounded up to two decimal places.

As more than 50% of the valid votes were cast in favour of the above resolutions numbered (1) to (2) at the First EGM, such resolutions were duly passed as ordinary resolutions of the Company.

POLL RESULTS AT THE SECOND EGM

There were no Shareholders who were required to abstain from voting in favour when casting votes on any of the resolutions at the Second EGM according to Rule 13.40 of the Listing Rules and there were no Shareholders who were required under the Listing Rules to abstain from voting. No Shareholder had indicated his/her intention in the Second Circular to vote against or to abstain from voting on ordinary resolutions proposed at the Second EGM.

The Board is pleased to announce that the ordinary resolutions regarding the Wuxi JV2 EPC Contract were duly passed at the Second EGM held on 26 June 2023 by way of poll.

Details of the poll results of the Second EGM are set out as follows:

| Ordinary Resolution | | Number of Votes (%) ^{Note 1} | |
|---------------------|--|---------------------------------------|-------------------|
| | | For | Against |
| 1. | To approve the Wuxi JV2 EPC Contract and the transactions contemplated thereunder, particulars of which have been set out in the Second Circular. | 907,549,102 (99.99%) | 63,000 (0.01%) |
| 2. | To authorise any one Director to do all such acts and things as he considers necessary, appropriate, desirable or expedient for the purposes of giving effect to or in connection with the Wuxi JV2 EPC Contract and/or any transactions contemplated thereunder, particulars of which have been set out in the Second Circular. | 907,549,102 (99.99%) | 63,000 (0.01%) |

Note:

1. The number of votes and the percentages are calculated on the total number of Shares with voting rights represented by the Shareholders attending the Second EGM in person or by proxy. All percentages are rounded up to two decimal places.

As more than 50% of the valid votes were cast in favour of the above resolutions numbered (1) to (2) at the Second EGM, such resolutions were duly passed as ordinary resolutions of the Company.

The Company's share registrar, Tricor Investor Services Limited, was appointed as the scrutineer for the vote-taking at the First EGM and the Second EGM.

Among the Directors, Mr. Suxin Zhang, Mr. Junjun Tang, Mr. Stephen Tso Tung Chang, Mr. Kwai Huen Wong, JP and Mr. Long Fei Ye attended the First EGM and the Second EGM by way of video conference.

By order of the Board
Hua Hong Semiconductor Limited
Mr. Suxin Zhang
Chairman and Executive Director

Hong Kong, 26 June 2023

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Suxin Zhang (*Chairman*)
Junjun Tang (*President*)

Non-Executive Directors:

Guodong Sun
Jing Wang
Jun Ye

Independent Non-Executive Directors:

Stephen Tso Tung Chang
Kwai Huen Wong, JP
Long Fei Ye