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**FERRETTIGROUP**

**Ferretti S.p.A.**

*(Incorporated under the laws of Italy as a joint-stock company with limited liability)*

**(Stock Code: 09638)**

## **INSIDE INFORMATION ANNOUNCEMENT**

### **ADMISSION TO TRADING OF THE COMPANY'S SHARES ON THE EURONEXT MILAN BY BORSA ITALIANA**

This announcement is made by Ferretti S.p.A. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Reference is made to (i) the circular of the Company dated April 26, 2023 (the “**Circular**”); and (ii) the announcements of the Company dated May 28, 2023, June 20, 2023, June 21 2023 and June 23, 2023 (the “**Announcements**”) in relation to, among other things, the admission to listing approved by Borsa Italiana, the commencement of the offer period in respect of the Offering, the approval by Consob and publication of the Italian Prospectus, the end of the offer period and the determination of the offer price of the Shares and scheduled commencement date of trading on the Euronext Milan. Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the Circular and the Announcements.

The Board is pleased to announce that the Company has successfully received from Borsa Italiana the admission of trading of the Shares on the Euronext Milan. The Shares are expected to commence trading on the Euronext Milan on June 27, 2023.

The Company would like to provide further information on its anchor investors. Chimera Abu Dhabi, Mr. Danilo Iervolino and Mr. Karel Komarek are the main anchor investors of the Offering and have been allocated in total approximately 46% of the offer Shares, equivalent to approximately 13% of the Company's issued Shares.

The full text of the press release in respect of the admission to trading of the Shares on the Euronext Milan can be located on the Company's website.

By order of the Board  
**Ferretti S.p.A.**  
**Mr. Alberto Galassi**  
*Executive Director and Chief Executive Officer*

Hong Kong, June 23, 2023

*As at the date of this announcement, the Board comprises Mr. Alberto Galassi as executive director; Mr. Tan Xuguang, Mr. Piero Ferrari, Mr. Xu Xinyu Mr. Li Xinghao and Ms. Jiang Lan (Lansi) as non-executive directors; and Mr. Hua Fengmao, Mr. Stefano Domenicali and Mr. Patrick Sun as independent non-executive directors.*