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OCI International Holdings Limited

東建國際控股有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 329)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 23 JUNE 2023

The Board is pleased to announce that the AGM was held on 23 June 2023 and all the proposed resolutions set out in the AGM Notice were duly passed by the Shareholders by way of poll at the AGM.

References are made to the notice of annual general meeting (the “**AGM Notice**”) and the circular (the “**Circular**”) of OCI International Holdings Limited (the “**Company**”) dated 22 May 2023. Terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise.

POLL RESULTS OF THE AGM

The Board is pleased to announce that at the AGM held on 23 June 2023, all the proposed resolutions set out in the AGM Notice were duly passed by the Shareholders by way of poll.

As at the date of the AGM, a total of 1,499,749,920 Shares were in issue, which was the total number of Shares entitling the Shareholders thereof to attend and to vote for or against the resolutions proposed at the AGM. There were no restrictions on any Shareholders to cast votes on any of the resolutions proposed at the AGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolutions proposed at the AGM as set out in Rule 13.40 of the Listing Rules and no Shareholders were required to abstain from voting at the AGM under the Listing Rules. None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the AGM.

The Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the AGM for the purpose of vote-taking. Set out below are the poll results in respect of the resolutions proposed at the AGM:

Ordinary Resolution		Number of votes (approximate %)	
		For	Against
1.	To receive, consider and adopt the audited financial statements and reports of the directors of the Company (the “ Director ”) and the auditors of the Company for the year ended 31 December 2022;	815,800,925 (99.99%)	120 (0.01%)
2.	To authorize the board of directors (“ Board ”) to fix the remuneration of the Directors;	815,800,925 (99.99%)	120 (0.01%)
3.	(a) To re-elect Mr. Tso Siu Lun Alan as an independent non-executive Director	815,400,625 (99.95%)	400,420 (0.05%)
	(b) To re-elect Mr. Li Xindan as an independent non-executive Director	815,800,625 (99.99%)	420 (0.01%)
	(c) To re-elect Dr. Lo Wing Yan William as an independent non-executive Director	815,800,625 (99.99%)	420 (0.01%)
	(d) To re-elect Mr. Chong Ka Yee as an independent non-executive Director	815,800,925 (99.99%)	120 (0.01%)
4.	To re-appoint the Crowe (HK) CPA Limited as auditors of the Company and to authorise the Board to fix their remuneration;	815,800,925 (99.99%)	120 (0.01%)
5.	To grant an Issue Mandate to the Directors to allot, issue and deal with new shares of the Company (the “ Shares ”) not exceeding 20% of the total number of Shares in issue as at the date of passing this resolution;	815,400,625 (99.95%)	400,420 (0.05%)
6.	To grant a Repurchase Mandate to the Directors to purchase the Shares not exceeding 10% of the total number of Shares in issue as at the date of passing this resolution; and	815,800,925 (99.99%)	120 (0.01%)
7.	To extend the general mandate granted by resolution numbered 5 by adding the shares repurchased pursuant to the general mandate granted by resolution numbered 6.	815,400,625 (99.95%)	400,420 (0.05%)

Ordinary Resolution		Number of votes (approximate %)	
		For	Against
8.	(a) To consider and approve the adoption of the New Share Option Scheme (as defined in the circular of the Company dated 22 May 2023 (the “ Circular ”));	501,400,625 (61.46%)	314,400,420 (38.54%)
	(b) To consider and approve the adoption of the sublimit on the total number of Shares that may be issued in respect of all options and awards to be granted to service providers under all the share schemes of the Company of 1% of the total number of Shares in issue on the date of approval of the New Share Option Scheme;	501,400,625 (61.46%)	314,400,420 (38.54%)
Special Resolution		Number of votes (approximate %)	
		For	Against
9.	(a) To consider and approve the Proposed Amendments (as defined in the Circular);	815,400,925 (99.95%)	400,120 (0.05%)
	(b) To approve and adopt New Articles of Association (as defined in the Circular) in substitution for and to the exclusion of the existing articles of association of the Company with immediate effect after the close of the meeting;	815,400,925 (99.95%)	400,120 (0.05%)
	(c) To authorise and instruct the Company’s registered office provider to make each filing with the Registrar of Companies in the Cayman Islands that is necessary in connection with this resolution; and	815,400,925 (99.95%)	400,120 (0.05%)
	(d) To authorise any director or secretary of the Company to do all things necessary to give effect to the adoption of the New Articles of Association.	815,400,925 (99.95%)	400,120 (0.05%)

Notes:

- (1) The full text of the ordinary resolutions is set out in the AGM Notice.

As more than 50% of the votes were cast in favour of each of the resolutions numbered 1 to 8 at the AGM, all of these resolutions were duly passed as ordinary resolutions of the Company by way of poll. As more than 75% of the votes were cast in favour of the resolution numbered 9, the resolution was duly passed as special resolution.

The Company's non-executive Directors Mr. Wu Guangze, Mr. Feng Hai and Mr. Wei Bin, independent non-executive Director Mr. Chong Ka Yee, Mr. Tso Siu Lun Alan and Mr. Li Xindan, attended the AGM, either in person or by means of electronic facilities.

By Order of the Board
OCI International Holdings Limited
Jiao Shuge
Chairman and Chief Executive Officer

Hong Kong, 23 June 2023

As at the date of this announcement, the Board comprises the following Directors:

Executive Director:

Mr. Jiao Shuge

(Chairman and Chief Executive Officer)

Non-executive Directors:

Mr. Wu Guangze

Mr. Feng Hai

Mr. Wei Bin

Independent non-executive Directors:

Mr. Chong Ka Yee

Mr. Tso Siu Lun Alan

Mr. Li Xindan

Dr. Lo Wing Yan William