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FULLSUN INTERNATIONAL HOLDINGS GROUP CO., LIMITED
福晟國際控股集團有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code: 00627)

DESPATCH OF CIRCULAR IN RELATION TO
(1) CAPITAL REORGANISATION;
(2) CHANGE IN BOARD LOT SIZE;
(3) ISSUE OF NEW SHARES UNDER SPECIFIC MANDATE;
(4) CREDITORS' SCHEME;
(5) APPLICATION FOR WHITEWASH WAIVER; AND
(6) VERY SUBSTANTIAL DISPOSAL IN RELATION TO TRANSFER
OF
THE SCHEME SUBSIDIARIES
AND
EXTENSION OF LONG STOP DATE

Reference is made to (i) the announcements of Fullsun International Holdings Group Co., Limited (the “**Company**”) dated 13 September 2022, 3 October 2022, 3 November 2022, 2 December 2022, 5 January 2023, 3 February 2023, 3 March 2023, 23 March 2023, 3 April 2023, 27 April 2023, 3 May 2023, 19 May 2023, 2 June 2023, 5 June 2023 and 12 June 2023; and (ii) the circular (the “**Circular**”) of the Company dated 23 June 2023. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

DESPATCH OF CIRCULAR

The Board wishes to announce that the Circular containing, among other things, details of (i) the Capital Reorganisation; (ii) the Change in Board Lot Size; (iii) the Subscription; (iv) the Specific Mandate; (v) the Whitewash Waiver; (vi) the Scheme; (vii) the Group Reorganisation; (viii) a letter from the Independent Board Committee to the Independent Shareholders; (ix) a letter from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders; and (x) a notice convening the SGM, was despatched to the Shareholders on 23 June 2023.

The SGM will be held at Portion 2, 12/F, The Center, 99 Queen's Road Central, Central, Hong Kong at 11:00 a.m. on Thursday, 13 July 2023, details of which are set out in the notice of the SGM despatched to the Shareholders on 23 June 2023.

EXTENSION OF LONG STOP DATE

As disclosed in the Circular, the Parties entered into the Fourth Supplemental Agreement on 20 June 2023, pursuant to which the Parties further extended the Long Stop Date from 31 August 2023 to 31 October 2023.

Completion of the Restructuring Transactions are subject to the fulfilment or waiver (as the case may be) of various conditions. Accordingly, the Restructuring Transactions may not proceed. Shareholders and potential investors of the Company should therefore exercise caution when dealing in the Shares. If they are in any doubt, they should consult their professional advisers.

By order of the Board
Fullsun International Holdings Group Co., Limited
Pan Haoran
Executive Director and Chief Executive Officer

Hong Kong, 23 June 2023

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Pan Haoran and Mr. Li Jinrong and three independent non-executive Directors, namely Mr. Kong Tat Yee, Mr. Yau Pak Yue and Mr. Zheng Zhen.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.