

*Hong Kong Exchanges and Clearing Limited and the Stock Exchange take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purpose only and does not constitute an invitation or offer to acquire, purchase, or subscribe for any securities in the Company.*

**New Amante Group Limited**  
**新愛德集團有限公司**

*(incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 8412)**

**COMPLETION OF PLACING OF NEW SHARES UNDER  
GENERAL MANDATE**

Reference is made to the announcements of New Amante Group Limited (the “**Company**”) dated 17 May 2023 and 6 June 2023 respectively (the “**Announcements**”) in relation to the Placing. Unless otherwise defined, capitalized terms used herein have the same meanings as defined in the Announcements.

**COMPLETION OF THE PLACING**

The Board is pleased to announce that all the conditions set out in the Placing Agreement have been fulfilled and the Placing Shares have been fully placed by the Placing Agent. Completion of the Placing took place on 23 June 2023. An aggregate of 11,985,600 Placing Shares, representing approximately 11.76% of the Company’s issued share capital immediately after completion of the Placing, have been successfully placed and allotted to not less than six Placees at the Placing Price of HK\$0.5 per Placing Share. To the best of the Directors’ knowledge, information and belief after having made all reasonable enquiries, (i) each of the Placees and where appropriate, their respective ultimate beneficial owners, is an Independent Third Party; and (ii) none of the Placees has become a substantial Shareholder (as defined under the GEM Listing Rules) immediately after completion of the Placing.

The net proceeds from the Placing amounted to approximately HK\$5,800,000. The Company intends to use the net proceeds of the Placing for the purposes as stated in the Announcements.

The shareholdings structure of the Company immediately before and upon completion of the Placing is set out as follows:

Shareholders	Immediately before completion of the Placing		Immediately upon completion of the Placing	
	<i>Approximate</i> No. of Shares	<i>Approximate</i> shareholding %	<i>Approximate</i> No. of Shares	<i>Approximate</i> shareholding %
<b>Directors</b>				
Jiang Qiaowei	20,000	0.02	20,000	0.02
Liu Huijing	4,265,250	4.75	4,265,250	4.19
<b>Substantial Shareholder(s)</b>				
Wang Ning	17,401,761	19.36	17,401,761	17.08
Yuan Lin*	20,588,000	22.90	20,588,000	20.21
<b>Public Shareholders</b>				
Placee(s)	–	–	11,985,600	11.76
Others	47,616,989	52.97	47,616,989	46.74
<b>Total</b>	<b>89,892,000</b>	<b>100.00</b>	<b>101,877,600</b>	<b>100.00</b>

\* Mr. Yuan Lin (i) personally holds 8,313,000 Shares; (ii) is deemed to have interest in 20,000 Shares held by his spouse and (iii) is deemed to have interest in 12,075,000 Shares held by his indirectly controlled company, Zhongcai Herui Investment Group Co Limited (a company directly and wholly owned by Zhongcai Herui Investment Group Co Limited, which is directly held as to 90% by Mr. Yuan Lin).

By order of the Board  
**New Amante Group Limited**  
**Wong Chi Yung**  
*Chairman of the Board and Chief Executive Officer*

Hong Kong, 23 June 2023

*As at the date of this announcement, the executive Directors are Mr. Wong Chi Yung, Ms. Liu Huijing and Ms. Lui Lok Yan, the independent non-executive Directors are Mr. Pong Chun Yu, Mr. Hui Wai Hung and Mr. Jiang Qiaowei.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the Stock Exchange's website at <http://www.hkexnews.hk> for at least 7 days from the date of its publication. This announcement will also be published on the Company's website at [www.new-amante.com](http://www.new-amante.com).*