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ENERGY INTERNATIONAL INVESTMENTS HOLDINGS LIMITED

能源國際投資控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 353)

**A. FURTHER DELAY IN DISPATCH OF CIRCULAR
IN RELATION TO
(I) CONNECTED TRANSACTION INVOLVING SUBSCRIPTION OF
NEW SHARES UNDER SPECIFIC MANDATE; AND
(II) APPLICATION FOR WHITEWASH WAIVER
AND
B. EXTENSION OF LONG STOP DATE**

Reference is made to (i) the announcement (the “**Announcement**”) of Energy International Investments Holdings Limited (the “**Company**”) dated 28 April 2023 in relation to, among other things, the Subscription and the Whitewash Waiver; and (ii) the announcement (the “**Delay in Dispatch Announcement**”) of the Company dated 16 May 2023 in relation to, among other things, the delay in dispatch of circular. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

* For identification purpose only

A. FURTHER DELAY IN DISPATCH OF CIRCULAR

As disclosed in the Delay in Dispatch Announcement, as additional time was required by the Company to prepare and finalise the information to be included in the Circular, including but not limited to (a) the financial information of the Group; (b) the reports prepared by Crowe (HK) CPA Limited, the auditor of the Company, and Astrum Capital Management Limited, the financial adviser to the Company, on the statement on the Profit Alert; (c) the letter of advice from the Independent Financial Adviser; and (d) the valuation report in relation to the Group's properties, the Company expected that the dispatch of the Circular would be postponed from 19 May 2023 to a date not later than 23 June 2023. An application has been made by the Company to the Executive pursuant to Rule 8.2 of the Takeovers Code for its consent to extend the latest date of dispatch of the Circular from 19 May 2023 to 23 June 2023, and the Executive has granted such consent.

As additional time is required by the Company to prepare and finalise the information to be included in the Circular, including but not limited to (a) the financial information of the Group; (b) the statement of indebtedness of the Group; (c) the letter of advice from the Independent Financial Adviser; and (d) the valuation report in relation to the Group's properties, the Company now expects that the dispatch of the Circular will be further postponed from 23 June 2023 to a date not later than 14 July 2023. An application has been made by the Company to the Executive pursuant to Rule 8.2 of the Takeovers Code for its consent to extend the latest date of dispatch of the Circular from 23 June 2023 to 14 July 2023. The Executive has indicated that it is minded to grant such consent.

B. EXTENSION OF LONG STOP DATE

Under the terms of the Subscription Agreement, the Long Stop Date for the fulfillment or waiver (as the case may be) of the Conditions was originally fixed for 31 July 2023. To allow additional time for the parties to procure the satisfaction of the Conditions, on 21 June 2023, the Company and the Subscriber mutually consented in writing to extend the Long Stop Date to 31 August 2023 (or such later date as may be agreed between the Subscriber and the Company).

Save as disclosed above, all other terms and conditions of the Subscription Agreement remain unchanged and in full force and effect in all respects.

By order of the Board

Energy International Investments Holdings Limited

Cao Sheng

Chairman

Hong Kong, 21 June 2023

As at the date of this announcement, the executive Directors are Mr. Cao Sheng (Chairman), Mr. Liu Yong (Chief Executive Officer), Mr. Chan Wai Cheung Admiral, Mr. Lan Yongqiang, Mr. Shi Jun and Mr. Luo Yingnan; and the independent non-executive Directors are Mr. Tang Qingbin, Mr. Wang Jinghua and Mr. Fung Nam Shan.

As at the date of this announcement, the directors of the Subscriber are Mr. Cao Sheng and Mr. Liu Yong.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that relating to the Subscriber) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by the Subscriber) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

The directors of the Subscriber jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that relating to the Group) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by the Group) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.