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Kin Shing Holdings Limited

建成控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1630)

POSITIVE PROFIT ALERT

This announcement is made by Kin Shing Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) announces to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary assessment of the Group’s unaudited consolidated management accounts for the year ended 31 March 2023 (the “**Year**”) and the information currently available to the Board, the Group will record a profit after tax of not less than HK\$11.0 million for the Year as compared to a loss of approximately HK\$12.5 million for the same period last year.

Such turnabout from loss to profit was mainly due to (i) the receipt of wage subsidies under the 2022 Employment Support Scheme launched by the Hong Kong Special Administrative Region Government which amounted to approximately HK\$16.6 million for the Year; and (ii) an unrealised gain on trading securities and dividend income received on Trading and Investment business segment recorded a total gain of approximately HK\$2.4 million as compared to a gain of approximately HK\$1.8 million in last year.

The information contained in this announcement is based on the unaudited consolidated management accounts of the Group and other information currently available to the Board, which have not been reviewed by the Company’s audit committee or audited by the Company’s auditor. The Company is still in the process of finalising the unaudited consolidated results of the Group for the Year and is expected to publish the annual results announcement for the Year in late June 2023.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Kin Shing Holdings Limited
Leung Chi Kit
Chairman and Executive Director

Hong Kong, 21 June 2023

As at the date of this announcement, Mr. Leung Chi Kit, Ms. Tso Yuk Ching, Mr. Chow Dik Cheung and Mr. Chan Sik Mau are the Executive Directors; and Mr. Wong Yuk Lun Alan, Mr. Lam Wai Hung and Mr. Lam Kai Yeung are the Independent non-executive Directors.