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## **RUIXIN INTERNATIONAL HOLDINGS LIMITED**

**瑞鑫國際集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 724)**

### **SUPPLEMENTAL ANNOUNCEMENT TO THE 2022 ANNUAL REPORT**

The board (the “**Board**”) of directors (the “**Director(s)**”) of Ruixin International Holdings Limited (the “**Company**”) would like to provide additional information to supplement the Company’s annual report for the year ended 31 December 2022 (the “**2022 Annual Report**”). Capitalised terms used herein shall have the same meanings as those defined in the 2022 Annual Report, unless otherwise specified.

As at the date of this announcement, we have been informed that Mr. Li has formally appointed professional advisers to explore ways and means to enhance the liquidity position and business prospect of the Company. In addition to continuing to provide financial support towards the business operation of the Company, Mr. Li has been soliciting not less than five potential investors to invest in the Company. Based on the proposals received by Mr. Li thus far, it is expected that the amount of equity fund raising from the potential investors will be sufficient to settle a substantial amount of the Company’s debt and provide the Company with additional working capital for its business operation. However, while the discussions with the potential investors are still on-going, no legally binding term sheet(s) and/or agreement(s) have been entered into as at the date of this announcement.

Subject to market conditions, it is expected that the equity fund raising may be completed by 31 December 2023.

By order of the Board  
**Ruixin International Holdings Limited**  
**Li Yang**  
*Chairman*

Hong Kong, 21 June 2023

*As at the date of this announcement, the Board comprises Ms. Li Yang (Chairman), Mr. Huang Hanshui and Mr. Yang Junjie as executive Directors; and Mr. Ho Chi Fai, Mr. Zhang Jue and Mr. Leung Ka Tin as independent non-executive Directors.*