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CHINA DEVELOPMENT BANK INTERNATIONAL INVESTMENT LIMITED

國開國際投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1062)

**POLL RESULTS OF
THE ANNUAL GENERAL MEETING HELD ON 20 JUNE 2023**

The Board is pleased to announce that all the Resolutions as set out in the AGM Notice were duly passed by the Shareholders by way of poll at the AGM held on 20 June 2023.

Reference is made to the notice of the AGM dated 27 April 2023 (the “**AGM Notice**”), the circular of the AGM dated 27 April 2023 (the “**Circular**”) and the announcement dated 2 June 2023 relating to the change of venue of AGM (the “**Subsequent Announcement**”) of China Development Bank International Investment Limited (the “**Company**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Circular, AGM Notice and the Subsequent Announcement.

POLL RESULTS OF THE AGM

The Board is pleased to announce that all the ordinary resolutions and special resolution (the “**Resolutions**”) as set out in the AGM Notice were duly passed by the Shareholders by way of poll at the AGM held at 14/F, Fairmont House, 8 Cotton Tree Drive, Central, Hong Kong on Tuesday, 20 June 2023 at 11:00 a.m.. All Directors attended the AGM in person.

The Company’s branch share registrar and transfer office in Hong Kong, Tricor Standard Limited, was appointed as the scrutineer for the vote-taking at the AGM.

The poll results of the Resolutions are as follows:

Ordinary Resolutions		Number of Shares (Approximate percentage)		Total number of votes
		For	Against	
1.	To receive and adopt the audited consolidated financial statements together with the reports of the Directors and auditor of the Company for the year ended 31 December 2022.	1,920,010,900 (98.46%)	30,000,000 (1.54%)	1,950,010,900
As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.				
2.	To re-elect Dr. FAN Ren Da, Anthony (who has served for more than nine years) as independent non-executive Director.	1,920,010,900 (98.31%)	33,000,000 (1.69%)	1,953,010,900
As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.				
3.	To re-elect Mr. SIN Yui Man as independent non-executive Director.	1,920,010,900 (98.31%)	33,000,000 (1.69%)	1,953,010,900
As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.				
4.	To authorize the board of directors (the “ Board ”) of the Company to fix the remuneration of the Directors of the Company.	1,920,010,900 (98.31%)	33,000,000 (1.69%)	1,953,010,900
As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.				
5.	To re-appoint BDO Limited, Certified Public Accountants, as the Company’s auditor to hold office until the next annual general meeting of the Company and to authorize the Board to fix their remuneration.	1,920,010,900 (98.46%)	30,000,000 (1.54%)	1,950,010,900
As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.				
6.	To approve the general mandate to the Directors of the Company to issue Shares up to 20% of the issued share capital of the Company.	1,923,010,900 (98.46%)	30,000,000 (1.54%)	1,953,010,900
As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.				

Ordinary Resolutions		Number of Shares (Approximate percentage)		Total number of votes
		For	Against	
7.	To approve the general mandate to the Directors of the Company for the repurchase of the securities of the Company up to 10% of the issued share capital of the Company.	1,923,010,900 (98.46%)	30,000,000 (1.54%)	1,953,010,900
As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.				
8.	To approve extension of the general mandate for the issue of Shares by addition of the Shares repurchased.	1,923,010,900 (98.46%)	30,000,000 (1.54%)	1,953,010,900
As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.				
Special Resolution		Number of Shares (Approximate percentage)		Total number of votes
		For	Against	
9.	To approve the proposed amendments to the Existing Memorandum and Articles of Association of the Company and adopt the New Memorandum and Articles of Association.	1,920,010,900 (98.46%)	30,000,000 (1.54%)	1,950,010,900
As no less than three-fourths of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.				

Note: Full text of the Resolutions is set out in the AGM Notice.

As at the date of the AGM, the number of issued Shares of the Company was 2,902,215,360 Shares, which was also the total number of Shares entitling the Shareholders to attend and vote on the Resolutions at the AGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolutions at the AGM as set out in Rule 13.40 of the Listing Rules. No Shareholders were required to abstain from voting at the AGM under the Listing Rules. No parties have stated their intention in the Circular containing the AGM Notice to vote against or to abstain from voting on any Resolutions at the AGM. There were no restrictions on any Shareholders to cast votes on any of the Resolutions at the AGM.

ADOPTION OF NEW MEMORANDUM AND ARTICLES OF ASSOCIATION

The Board is pleased to announce that pursuant to the above Special Resolution 9, the New Memorandum and Articles of Association duly approved by the Shareholders at the AGM become effective from 20 June 2023 and the full text of which is available on the website of the Stock Exchange (www.hkexnews.hk) and the website of the Company (www.cdb-intl.com).

By Order of the Board
China Development Bank International Investment Limited
LU Yanpo
Chairman

Hong Kong, 20 June 2023

As at the date of this announcement, the Board is comprised of Mr. LU Yanpo as Non-executive Director; and Mr. SIN Yui Man, Dr. FAN Ren Da, Anthony and Mr. CHEUNG Ngai Lam as Independent Non-executive Directors.