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## **DIGITAL DOMAIN HOLDINGS LIMITED**

**數字王國集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 547)**

### **COMPLETION OF ISSUE OF NEW SHARES UNDER GENERAL MANDATE**

The Board is pleased to announce that the Completion of the issue of the Subscription Shares took place on 20 June 2023. 528,966,000 Subscription Shares and 510,000,000 Subscription Shares have been issued and allotted respectively by the Company to Subscriber A and Subscriber B at the Subscription Price of HK\$0.224 per Subscription Share.

Reference is made to the announcement of Digital Domain Holdings Limited (the “Company”) dated 12 June 2023 (the “Announcement”) in relation to, among other matters, the subscription of new Shares by Subscriber A and Subscriber B. Unless otherwise stated, terms used herein shall have the same meanings as defined in the Announcement.

### **COMPLETION OF THE ISSUE OF THE SUBSCRIPTION SHARES**

The Board is pleased to announce that the condition of each Subscription Agreement has been fulfilled and the Completion of the issue of the Subscription Shares took place on 20 June 2023. 528,966,000 Subscription Shares and 510,000,000 Subscription Shares have been issued and allotted respectively by the Company to Subscriber A and Subscriber B at the Subscription Price of HK\$0.224 per Subscription Share.

## SHAREHOLDING STRUCTURE OF THE COMPANY

Set out below is the shareholding structure of the Company immediately before and after Completion:

	Immediately before Completion		Immediately after Completion	
	Number of Shares	Approximate %	Number of Shares	Approximate %
<b>Director</b>				
Seah Ang ( <i>Note 1</i> )	50,213,479	0.97	50,213,479	0.81
<b>Substantial Shareholders</b>				
Digital Knight Finance S.à r.l. ( <i>Note 2</i> )	838,806,000	16.15	838,806,000	13.46
Poly Culture Group Corporation Limited	532,360,000	10.25	532,360,000	8.54
One Music Investment Co., Ltd. ( <i>Note 3</i> )	646,430,000	12.44	646,430,000	10.37
<b>The Subscribers</b>				
Subscriber A	-	-	528,966,000	8.49
Subscriber B	-	-	510,000,000	8.18
<b>Public Shareholders</b> ( <i>Note 4</i> )	3,127,023,146	60.19	3,127,023,146	50.16
<b>Total:</b>	<b>5,194,832,625</b>	<b>100.00</b>	<b>6,233,798,625</b>	<b>100.00</b>

Notes:

1. Mr. Seah Ang holds these Shares through his wholly-owned company, Global Domain Investments Limited. Mr. Seah Ang also holds 10,000,000 outstanding share options granted under the Company's share option scheme adopted on 27 April 2012 and amended on 3 April 2014.
2. Digital Knight Finance S.à r.l. is indirectly wholly-owned by Mr. Ng Clive Cheang Neng.
3. One Music Investment Co., Ltd. is owned as to over 90% by Mr. Chen Li-Pai and remaining by his spouse.
4. Among the public Shareholders, 146,250,000 Shares (representing approximately 2.82% of the issued Shares of the Company immediately before Completion and approximately 2.35% of the issued Shares of the Company immediately after Completion) are held by ADATA Technology Co., Ltd., the chairman of which is Mr. Chen Li-Pai. As disclosed in the announcement of the Company dated 20 April 2023, Mr. Chen Li-Pai and his associates hold approximately 8.39% of the issued shares of ADATA Technology Co., Ltd.
5. As at the date of this announcement, the Company has in issue 6,233,798,625 Shares and options to subscribe for 224,465,324 Shares granted pursuant to the share option scheme of the Company adopted on 27 April 2012 and amended on 3 April 2014.
6. The aggregate of the percentage figures in the above table may not add up to 100% due to rounding of the percentage figures to two decimal places.

By Order of the Board  
**DIGITAL DOMAIN HOLDINGS LIMITED**  
**Seah Ang**  
*Executive Director and Chief Executive Officer*

Hong Kong, 20 June 2023

As at the date of this announcement, Mr. Seah Ang and Dr. Sun Ta-Chien are the executive Directors; Mr. Li Weiqiang, Mr. Cui Hao, Ms. Alla Y Alenikova and Mr. Brian Thomas McConville are the non-executive Directors; and Ms. Lau Cheong, Mr. Duan Xiongfei, Dr. Elizabeth Monk Daley and Mr. Woo King Hang are the independent non-executive Directors.