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TOMO HOLDINGS LIMITED

萬馬控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 6928)

**DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO MAJOR TRANSACTIONS**

Reference is made to the announcement of TOMO Holdings Limited (the “**Company**”) dated 30 May 2023 in relation to the major transactions (the “**Announcement**”). Unless otherwise defined, terms used in this announcement shall have the same meanings as defined in the Announcement.

As disclosed in the Announcement, the Company is expected to despatch a circular (the “**Circular**”) which contains, among other things, further information of the Notes Subscriptions to the Shareholders within 15 business days after the publication of the Announcement, which is on or before 20 June 2023.

As additional time is required to finalise certain information to be included in the Circular, the despatch date of the Circular will be postponed to a date on or before 26 June 2023.

By order of the Board
TOMO Holdings Limited
Ma Xiaoqiu
Chairlady and Executive Director

Hong Kong, 20 June 2023

As at the date of this announcement, the Board comprises Ms. Ma Xiaoqiu (Chairlady) and Mr. Tsang Chun Ho Anthony as executive Directors; Ms. Liu Xinyi, Ms. Chen Jun, Mr. Choi Tan Yee and Ms. Lyu Qiuqiu as non-executive Directors; and Mr. Jin Lailin, Mr. Cheng Wai Hei and Mr. Peng Peng as independent non-executive Directors.