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**上海醫藥集團股份有限公司**

**Shanghai Pharmaceuticals Holding Co., Ltd.\***

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 02607)**

**INDICATIVE ANNOUNCEMENT  
ON THE CONVENING OF THE ANNUAL GENERAL  
MEETING**

This announcement is published in accordance with Article 77 of the articles of association of Shanghai Pharmaceuticals Holding Co., Ltd.\* (the “**Company**”).

As calculated by the Company based on written replies received ten (10) days prior to the convening of the annual general meeting to be held on 29 June 2023 (the “**Annual General Meeting**”), the number of voting shares represented by the shareholders who have indicated they will attend the Annual General Meeting has not exceeded half (1/2) of the total number of voting shares of the Company. In accordance with Article 77 of the articles of association of the Company, the Company hereby announces an indicative announcement regarding the details of the Annual General Meeting as follows:

1. Time at which the Annual General Meeting will be convened: 29 June 2023 (Thursday) at 2:00 p.m.
2. Venue for the Annual General Meeting: Jeurong Grand Ballroom, 3rd Floor, Jeurong Hotel Shanghai, No. 80 Minghong Road, Minghang District, Shanghai, the PRC.
3. For details of the matters to be considered at the Annual General Meeting, please refer to the Company's notice and circular of the Annual General Meeting dated 7 June 2023 and supplemental notice and supplemental circular of the Annual General Meeting dated 14 June 2023, which should be read in conjunction.

By order of the Board  
**Shanghai Pharmaceuticals Holding Co., Ltd.\***  
**ZHOU Jun**  
*Chairman*

Shanghai, the PRC, 21 June 2023

*As at the date of this announcement, the executive directors of the Company are Mr. CHO Man, Mr. LI Yongzhong and Mr. SHEN Bo; the non-executive directors are Mr. ZHOU Jun, Mr. GE Dawei and Ms. LI An; and the*

*independent non-executive directors are Mr. CAI Jiangnan, Mr. HONG Liang, Mr. GU Zhaoyang and Mr. Manson FOK.*

*\*For identification purpose only*