

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Dowway Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8403)

ADJOURNMENT OF ANNUAL GENERAL MEETING

Reference is made to the notice of the annual general meeting (the “**AGM**”) of Dowway Holdings Limited (the “**Company**”) and the circular (the “**Circular**”) of the Company both dated 17 May 2023 in respect of the AGM scheduled to be held at Conference Room, 5th Floor, Room 501, Run Cheng Centre, No.12 Dongdaqiao Road, Chaoyang District, Beijing 100020, PRC on Monday, 19 June 2023 at 2:00 p.m.. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

ADJOURNMENT OF ANNUAL GENERAL MEETING

Pursuant to Article 69 of the Articles of Association of the Company, if within 15 minutes from the time appointed for the meeting a quorum is not present, the meeting, if convened upon the requisition of Shareholders, shall be dissolved, but in any other case it shall stand adjourned to the same day in the next week and at such time and place as shall be decided by the Board. The Board announces that due to the lack of quorum present within 15 minutes from the time appointed for the AGM, the AGM scheduled to be held on Monday, 19 June, 2023 was adjourned and the Board hereby announces that the adjourned Annual General Meeting (the “**Adjourned Annual General Meeting**”) will be held on Monday, 26 June, 2023 (i.e. the same day in the next week of the original date of the Annual General Meeting) at 2:00 p.m. at Conference Room, 5th Floor, Room 501, Run Cheng Centre, No.12 Dongdaqiao Road, Chaoyang District, Beijing 100020, PRC (i.e. the same venue as the original date of the Annual General Meeting).

All resolutions set out in the Notice remain unchanged and will be considered and, if thought fit, passed in the Adjourned Annual General Meeting.

NO CHANGE ON BOOK CLOSURE AND RECORD DATE ARRANGEMENT

As the Adjourned Annual General Meeting is an adjournment of the AGM, the record date for determining the entitlement of Shareholders in attending and voting at the Adjourned Annual General Meeting remains unchanged at Monday, 19 June, 2023. As such, any

person who becomes a Shareholder of the Company from Tuesday, 20 June, 2023 to Monday, 26 June, 2023 is not entitled to attend or vote at the Adjourned Annual General Meeting. In addition, as announced in the Notice and the Circular, the transfer books and register of members of the Company has been closed on Tuesday, 13 June 2023 to Monday, 19 June 2023, both days inclusive, during which period no transfer of Shares was effected. In order to qualify for attending and voting at the Annual General Meeting, unregistered holders of the Shares should ensure that all share transfer forms accompanied by the relevant share certificates must be lodged with the Company's branch share registrar in Hong Kong Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration no later than 4:30 p.m. on Monday, 12 June 2023.

PROXY FORM

The Proxy Form remains valid and applicable to the Adjourned Annual General Meeting and any Proxy Form duly completed and returned in accordance with the instructions printed thereon remains valid for the Adjourned Annual General Meeting. Shareholders who have submitted the Proxy Form and do not change their vote for the relevant resolutions, are not required to submit the Proxy Form again. Shareholders who want to change their votes at AGM or Shareholders who have not submitted the Proxy Form, please complete the Proxy Form in accordance with the instructions printed thereon and return it to the Company's Hong Kong share registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or via the designated URL (<https://spot-meeting.tricor.hk>) by using the username and password provided on the notification letter sent by the Company on 17 May 2023, as soon as possible but in any event not less than 48 hours before the time fixed for the holding of the Adjourned Annual General Meeting (i.e. before 2:00 p.m. on Saturday, 24 June, 2023) or any further adjournment thereof.

By order of the Board

Dowway Holdings Limited

Huang Xiaodi

Chairman, Chief Executive Officer and Executive Director

Beijing, China, 19 June 2023

As at the date of this announcement, the executive Directors are Mr. Huang Xiaodi, Mr. Yan Jinghui, Mr. Dong Kejia and Mr. Shum Ngok Wa; the independent non-executive Directors are Ms. Xu Shuang, Mr. Gao Hongqi, and Mr. Yu Leung Fai.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information

contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at <https://www.hkexnews.hk/> for at least 7 days from the date of its posting. This announcement will also be published on the website of the Company at www.dowway-exh.com.