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## **ENERGY INTERNATIONAL INVESTMENTS HOLDINGS LIMITED**

**能源國際投資控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 353)**

### **SUPPLEMENTAL ANNOUNCEMENT – POSITIVE PROFIT ALERT**

This announcement is made by Energy International Investments Holdings Limited (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong (the “**SFO**”).

Reference is made to (i) the positive profit alert announcement (the “**Profit Alert Announcement**”) of the Company dated 19 April 2023; and (ii) the announcement of the Company dated 28 April 2023 (the “**Rule 3.5 Announcement**”) in relation to a connected transaction involving the Subscription of new Shares by a substantial shareholder of the Company and the application for the Whitewash Waiver. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as defined in the Profit Alert Announcement and the Rule 3.5 Announcement.

#### **FURTHER INFORMATION REGARDING PROFIT ALERT**

Based on the preliminary review on the unaudited management accounts of the Group and information currently available to the Board, the Board wishes to further inform the Shareholders and potential investors that the Group expects to record profit for the year **within a range of HK\$117 million to HK\$127 million in FY2023** (subject to further adjustments including those on non-cash items as explained in the Profit Alert Announcement), as compared to the profit for the year of approximately HK\$42 million in FY2022, although the revenue of the Group is expected to decrease by **approximately 30%** (the “**Profit Alert**”). The increase in profit for the year was mainly attributable to a net gain on the derecognition of financial assets and liabilities arising from the rescission of an acquisition by way of settlement (as referred to the Company’s announcement dated 24 June 2022) of approximately **HK\$63 million**.

\* For identification purpose only

The Company is still in the process of finalising the annual results of the Group for FY2023, and the audit on the annual results of the Group for FY2023 has not been completed yet. The information contained in the Profit Alert Announcement (as supplemented by this announcement) is only based on the preliminary review by the management of the Company by reference to the information currently available, and is not based on any financial data or information that has been reviewed or audited by the Company's auditor. Shareholders and potential investors are advised to read carefully the announcement of the final results of the Group for FY2023 which is currently expected to be published by the end of June 2023.

This supplemental announcement should be read in conjunction with the Profit Alert Announcement. Save for the above, the content of the Profit Alert Announcement remains unchanged.

## **TAKEOVERS CODE IMPLICATIONS**

The Profit Alert included in the Profit Alert Announcement (as supplemented by this announcement) constitutes a profit forecast under Rule 10 of the Takeovers Code and should therefore be reported on by the Company's financial adviser and auditors or accountants in accordance with Rule 10.4 of the Takeovers Code. In view of the requirements of timely disclosure of the inside information under Rule 13.09(2) of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the SFO, the Company is required to issue the Profit Alert Announcement and this announcement as soon as practicable and given the time constraints, the Company has encountered genuine practical difficulties in meeting the requirements of Rule 10.4 of the Takeovers Code.

Under Rule 10.4 of the Takeovers Code, if the Profit Alert is published first in an announcement, it must be repeated in full, together with the reports from the Company's financial adviser and auditors or accountants on the Profit Alert, in the next document (the "**Shareholders' Document**") to be sent to the Shareholders, i.e. the Circular. Normally, the requirement to include the reports under Rule 10 of the Takeovers Code in the next Shareholders' Document will no longer apply if the results to which the profit alert relates have been announced and the relevant results together with the notes to the financial statements are included in the Shareholders' Document.

## **WARNING**

**Shareholders and potential investors of the Company should note that the Profit Alert has not been reported on in accordance with the requirements under Rule 10 of the Takeovers Code and does not meet the standard required by Rule 10 of the Takeovers Code. Shareholders and potential investors of the Company should therefore exercise caution in placing reliance on the Profit Alert in assessing the merits and demerits of the transactions contemplated under the Subscription Agreement.**

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Energy International Investments Holdings Limited**  
**Cao Sheng**  
*Chairman*

Hong Kong, 16 June 2023

*As at the date of this announcement, the executive directors of the Company are Mr. Cao Sheng (Chairman), Mr. Liu Yong (Chief Executive Officer), Mr. Chan Wai Cheung Admiral, Mr. Lan Yongqiang, Mr. Shi Jun and Mr. Luo Yingnan; and the independent non-executive directors of the Company are Mr. Tang Qingbin, Mr. Wang Jinghua and Mr. Fung Nam Shan.*

*All Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement contained in this announcement misleading.*