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中國交通建設股份有限公司
CHINA COMMUNICATIONS CONSTRUCTION COMPANY LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1800)

ANNOUNCEMENT

**(1) POLL RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON 16 JUNE 2023; AND
(2) PAYMENT OF FINAL DIVIDEND**

I. POLL RESULTS OF THE ANNUAL GENERAL MEETING

Reference is made to the circular of China Communications Construction Company Limited (the “**Company**”) dated 17 May 2023 (the “**Circular**”). Unless otherwise specified in this announcement, the terms used herein shall have the same meanings as defined in the Circular.

(I) THE AGM

Pursuant to the notice of the AGM of the Company dated 17 May 2023 (the “**Notice**”), the AGM was held at 2:00 p.m. on 16 June 2023 at CCCC Building, 85 De Sheng Men Wai Street, Xicheng District, Beijing, the PRC. The holding of the AGM was in compliance with the requirements of the Company Law of the PRC and the Articles of Association of the Company. The AGM was chaired by Mr. WANG Tongzhou, the chairman of the Board, and all the resolutions as set out in the Notice were taken by poll.

The total number of issued Shares as at the date of the AGM was 16,263,661,425 Shares, which was the total number of Shares entitling the Shareholders to attend and vote on the resolutions at the AGM.

There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolutions at the AGM as set out in Rule 13.40 of the Hong Kong Listing Rules. None of the Shareholders were required under the Hong Kong Listing Rules to abstain from voting at the AGM. None of the Shareholders have stated their intention in the Circular to vote against any resolution or to abstain from voting at the AGM.

Shareholders and duly authorized proxies holding an aggregate of 9,613,377,867 Shares, representing 59.11% of the total issued Shares, were present at the AGM.

Mr. Wang Tongzhou (being the chairman of the Board and executive Director) and Mr. Wang Haihuai (the executive Director), Mr. Mi Shuhua (the non-executive Director), and Mr. Liu Hui, Mr. Wu Guangqi and Mr. Zhou Xiaowen (all being the independent non-executive Directors) have attended the AGM. Mr. Liu Xiang (the executive Director) and Mr. Chan Wing Tak Kevin (the independent non-executive Director) were unable to attend the AGM due to other work commitments.

(II) POLL RESULTS OF THE AGM

The Shareholders considered the following resolutions by way of poll (on-site voting and online voting) at the AGM. Details of poll results of the resolutions at the AGM are as follows:

Ordinary Resolutions

1. To consider and approve the audited consolidated financial statements of the Company for the year ended 31 December 2022.

Class of Shareholders	For		Against		Abstain	
	Votes	(%)	Votes	(%)	Votes	(%)
A Shares	9,421,437,867	100.0000	0	0.0000	0	0.0000
H Shares	181,376,000	94.4962	1,000	0.0005	10,563,000	5.5033
Total ordinary Shares	9,602,813,867	99.8901	1,000	0.0000	10,563,000	0.1099

2. To consider and approve the distribution plan of profit and final dividend of the Company for the year of 2022.

Class of Shareholders	For		Against		Abstain	
	Votes	(%)	Votes	(%)	Votes	(%)
A Shares	9,421,418,867	99.9998	0	0.0000	19,000	0.0002
H Shares	181,377,000	94.4967	0	0.0000	10,563,000	5.5033
Total ordinary Shares	9,602,795,867	99.8899	0	0.0000	10,582,000	0.1101

3. To consider and approve the report of the Board for the year of 2022.

Class of Shareholders	For		Against		Abstain	
	Votes	(%)	Votes	(%)	Votes	(%)
A Shares	9,421,418,867	99.9998	0	0.0000	19,000	0.0002
H Shares	181,376,000	94.4962	1,000	0.0005	10,563,000	5.5033
Total ordinary Shares	9,602,794,867	99.8899	1,000	0.0000	10,582,000	0.1101

4. To consider and approve the report of duty performance of the Independent Directors for the year of 2022.

Class of Shareholders	For		Against		Abstain	
	Votes	(%)	Votes	(%)	Votes	(%)
A Shares	9,421,418,867	99.9998	0	0.0000	19,000	0.0002
H Shares	181,376,000	94.4962	1,000	0.0005	10,563,000	5.5033
Total ordinary Shares	9,602,794,867	99.8899	1,000	0.0000	10,582,000	0.1101

5. To consider and approve the report of the Supervisory Committee for the year of 2022.

Class of Shareholders	For		Against		Abstain	
	Votes	(%)	Votes	(%)	Votes	(%)
A Shares	9,421,418,867	99.9998	0	0.0000	19,000	0.0002
H Shares	181,376,000	94.4962	1,000	0.0005	10,563,000	5.5033
Total ordinary Shares	9,602,794,867	99.8899	1,000	0.0000	10,582,000	0.1101

6. To consider and approve the report of the comprehensive budget for 2023.

Class of Shareholders	For		Against		Abstain	
	Votes	(%)	Votes	(%)	Votes	(%)
A Shares	9,420,916,817	99.9945	502,050	0.0053	19,000	0.0002
H Shares	175,926,000	91.6568	5,451,000	2.8399	10,563,000	5.5033
Total ordinary Shares	9,596,842,817	99.8280	5,953,050	0.0619	10,582,000	0.1101

7. To consider and approve the re-appointment of Ernst & Young as the Company's international auditor and Ernst & Young Hua Ming LLP as the Company's domestic auditor for a term ending at the 2023 annual general meeting of the Company and the authorisation to the Board to determine their respective remuneration.

Class of Shareholders	For		Against		Abstain	
	Votes	(%)	Votes	(%)	Votes	(%)
A Shares	9,421,418,867	99.9998	0	0.0000	19,000	0.0002
H Shares	181,376,000	94.4962	1,000	0.0005	10,563,000	5.5033
Total ordinary Shares	9,602,794,867	99.8899	1,000	0.0000	10,582,000	0.1101

8. To consider and approve the Investment Plan for 2023.

Class of Shareholders	For		Against		Abstain	
	Votes	(%)	Votes	(%)	Votes	(%)
A Shares	9,421,418,867	99.9998	0	0.0000	19,000	0.0002
H Shares	181,376,000	94.4962	1,000	0.0005	10,563,000	5.5033
Total ordinary Shares	9,602,794,867	99.8899	1,000	0.0000	10,582,000	0.1101

9. To consider and approve the estimated cap for the internal guarantees of the Group in 2023.

Class of Shareholders	For		Against		Abstain	
	Votes	(%)	Votes	(%)	Votes	(%)
A Shares	9,420,790,517	99.9931	628,350	0.0067	19,000	0.0002
H Shares	57,195,000	29.7984	124,182,000	64.6983	10,563,000	5.5033
Total ordinary Shares	9,477,985,517	98.5916	124,810,350	1.2983	10,582,000	0.1101

10. To consider and approve the proposed launch of asset-backed securitization.

Class of Shareholders	For		Against		Abstain	
	Votes	(%)	Votes	(%)	Votes	(%)
A Shares	9,421,418,867	99.9998	0	0.0000	19,000	0.0002
H Shares	181,376,000	94.4962	1,000	0.0005	10,563,000	5.5033
Total ordinary Shares	9,602,794,867	99.8899	1,000	0.0000	10,582,000	0.1101

Note: Any discrepancies in the amounts set out in the tables herein are due to rounding.

As more than half of the votes were cast in favour of the above ordinary resolutions, the above resolutions were duly passed at the AGM.

Computershare Hong Kong Investor Services Limited, the Company's H share registrar, acted as the scrutineer for the vote-taking at the AGM.

(III) LAWYERS' CERTIFICATION

As certified and stated in the legal opinion issued by Guantao Law Firm, the convening and procedures of the AGM conformed to the requirements of the law, administrative regulations and the Articles of Association. The attendees of the AGM were qualified and their qualifications were valid. The voting process and the poll results were lawful and valid.

II. PAYMENT OF FINAL DIVIDEND

The Board wishes to inform the Shareholders that details of the payment of the final dividends are as follows:

The Company will pay a final dividend of RMB0.21707 (equivalent to HKD0.24735, including tax) per Share for the year ended 31 December 2022. The relevant exchange rate is determined at RMB0.87758 equivalent to HKD1.00 as the middle rate of Renminbi to Hong Kong dollars as announced by the PBOC on the date when such dividends were declared. For more information, please refer to the annual report despatched to the Shareholders on 28 April 2023 by the Company.

For payment of final dividend to Shareholders holding H Shares, the final dividends are expected to be paid to Shareholders whose names appear on the register of members of the Company on Tuesday, 27 June 2023. For purpose of ascertaining Shareholder's entitlement to the proposed final dividend, the register of members will be closed from Thursday, 22 June 2023 to Tuesday, 27 June 2023 (both days inclusive), during which period no transfers will be registered. Instruments of transfer accompanied by share certificates and other appropriate documents must be lodged with the Company's H share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, no later than 4:30 p.m. on Wednesday, 21 June 2023. Shareholders whose names appear on the register of members of the Company at the opening of business on Tuesday, 27 June 2023 are entitled to the final dividend.

Under relevant regulations of China Securities Depository and Clearing Corporation Limited (“CSDC”) Shanghai Branch and in line with the market practice regarding dividends distribution for A Shares, the Company will publish a separate announcement in respect of its final dividends distribution for A Shares after the 2022 AGM, which will set out, among others, the record date and ex-rights date of dividend distribution for A Shares. The Company has appointed Bank of China (Hong Kong) Trustees Limited as the receiving agent in Hong Kong (the “**Receiving Agent**”) and will pay to the Receiving Agent the final dividend declared for payment to holders of H Shares. The final dividend will be paid by the Receiving Agent and relevant cheques will be despatched by the Company’s H share registrar, Computershare Hong Kong Investor Services Limited, on 11 August 2023 to holders of H Shares entitled to receive such dividend by ordinary post at their own risk.

The Company will withhold for payment of the income tax in accordance with the relevant requirements of laws of the relevant government departments and strictly based on what has been registered on the Company’s register of members for H Shares at the opening of business on Tuesday, 27 June 2023. Details of the withholding tax are as follows:

Pursuant to relevant laws and regulations including the Individual Income Tax Law of the People’s Republic of China (《中華人民共和國個人所得稅法》) and the Regulations for the Implementation of the Law of the People’s Republic of China on Individual Income Tax (《中華人民共和國個人所得稅法實施條例》), and the Notice of the State Administration of Taxation on the Collection and Management of Personal Income Tax After the Abolishment of Document Guo Shui Fa No. [1993] 045 (《國家稅務總局關於國稅發[1993]045號文件廢止後有關個人所得稅徵管問題的通知》), as a withholding agent, the Company is required to withhold and pay the individual income tax at the tax rate of 10% in general on behalf of the individual H Shareholders. For individual H Shareholders receiving dividends who are citizens from countries under agreements to be entitled to tax rates lower than 10%, the Company can process applications on their behalf to seek entitlement of the relevant agreed preferential treatments pursuant to relevant regulations, and upon approval by the tax authorities, over withheld tax amounts will be refunded. For individual H Shareholders receiving dividends who are citizens from countries under agreements to be entitled to tax rates higher than 10% but lower than 20%, the Company will withhold the individual income tax at the agreed-upon effective tax rate when distributing dividends, and no application procedures will be necessary. For individual H Shareholders receiving dividends who are citizens from countries without taxation agreements with the PRC or are under other situations, the Company will withhold the individual income tax at a tax rate of 20% when distributing dividends.

In respect of the non-resident corporate shareholders, in accordance with the Law on Corporate Income Tax of the People's Republic of China revised in 2018, the Implementing Rules of the Law on Corporate Income Tax of the People's Republic of China revised in 2019 (collectively, the “**Corporate Income Tax Law**”) and other laws and regulations, starting from 1 January 2008, enterprises established in the PRC which distribute dividend to the non-resident corporate shareholders (namely, the legal person shareholders) for the accounting period from 1 January 2008 onwards shall withhold for payment of the corporate income tax, and the payer shall be the withholding agent. Therefore, the Company is required to withhold corporate income tax at the rate of 10% when distributing the 2022 final dividend to non-resident enterprise Shareholders whose names appear on the H Share register of members of the Company on the record date. The Company will distribute 2022 final dividend following withholding corporate income tax at the rate of 10% to all H Shareholders (including HKSCC Nominees Limited, other business agents or trustees, or other groups or organizations, all deemed as the non-resident corporate Shareholders) who register in the name of a non-person Shareholder on the H Share register of members as of the record date.

Any resident enterprise (as defined under the Corporate Income Tax Law) whose name appears on the H Share register of members of the Company and which is set up in the PRC in accordance with the PRC law, or which is set up in accordance with the law of a foreign country (region) whose actual administration institution is in the PRC, in the event of being unwilling for the Company's withholding corporate income tax at the rate of 10%, should lodge with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, the PRC organization code certificate issued by the relevant PRC government authority or the equivalent copy certified by the Hong Kong lawyer or accountant to certify the place of establishment or the relevant legal documents that it is a resident enterprise incorporated in the PRC (as defined under the Tax Law of the People's Republic of China), on or before 4:30 p.m. on Wednesday, 21 June 2023.

Investors and potential investors in the H Shares of the Company are recommended to consult their professional tax advisors if they are in any doubt as to the implications of the above mechanism of withholding, and the Company does not accept responsibility for any effect the above mechanism of withholding may have on any person.

DISTRIBUTION OF FINAL DIVIDEND TO INVESTORS OF NORTHBOUND TRADING

For investors of Hong Kong Stock Exchange, including enterprises and individuals, investing in the A Shares of the Company listed on the Shanghai Stock Exchange (the “**Investors of Northbound Trading**”), their final dividends will be distributed in RMB by the Company through CSDC Shanghai Branch to the account of the nominees holding such shares. The Company will withhold and pay income taxes of 10% on behalf of those investors and will report to the tax authorities. For Investors of Northbound Trading who are tax residents of other countries and whose country of domicile is a country which has entered into a tax treaty with the PRC stipulating a dividend tax rate of lower than 10%, those enterprises and individuals may, or may entrust a withholding agent to, apply to the competent tax authorities of the Company for the entitlement of the rate under such tax treaty. Upon approval by the tax authorities, the paid amount in excess of the tax payable based on the tax rate according to such tax treaty will be refunded.

The record date, the ex-entitlement date and the date of distribution of final dividend and other arrangements for the Investors of Northbound Trading will be the same with those for the A Shareholders of the Company.

DISTRIBUTION OF FINAL DIVIDEND TO INVESTORS OF SOUTHBOUND TRADING

Distribution of Final Dividend to Investors of Southbound Trading on Shanghai Stock Exchange

For investors of the Shanghai Stock Exchange, including enterprises and individuals, investing in the H Shares of the Company listed on the Hong Kong Stock Exchange (the “**Investors of Southbound Trading on Shanghai Stock Exchange**”), the Company has entered into “the Agreement on Distribution of Cash Dividends of H Shares for Southbound Trading” (港股通H股股票現金紅利派發協議) with CSDC Shanghai Branch, pursuant to which, CSDC Shanghai Branch, as the nominee holders of H Shares for the Investors of Southbound Trading on Shanghai Stock Exchange, will receive the final dividends distributed by the Company and distribute the final dividends to the relevant Investors of Southbound Trading on Shanghai Stock Exchange through its depository and clearing system.

The cash dividends for the investors of H Shares of Southbound Trading on Shanghai Stock Exchange will be paid in RMB. Pursuant to the relevant requirements under the “Notice on the Tax Policies Related to the Pilot Program of the Shanghai-Hong Kong Stock Connect” (《關於滬港股票市場交易互聯互通機制試點有關稅收政策的通知》) (Caishui [2014] No. 81), for dividends received by domestic investors from investing in H shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect, the company of such H shares shall withhold and pay individual income tax at the rate of 20% on behalf of the investors. For dividends received by domestic securities investment funds from investing in shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect, the tax payable shall be the same as that for individual investors. The company of such H shares will not withhold and pay the income tax of dividends for domestic enterprise investors and those domestic enterprise investors shall report and pay the relevant tax themselves.

Distribution of Final Dividend to Investors of Southbound Trading on Shenzhen Stock Exchange

For investors of the Shenzhen Stock Exchange, including enterprises and individuals, investing in the H Shares of the Company listed on the Hong Kong Stock Exchange (the “**Investors of Southbound Trading on Shenzhen Stock Exchange**”), the Company has entered into “the Agreement on Distribution of Cash Dividends of H Shares for Southbound Trading” (《港股通H股股票現金紅利派發協議》) with CSDC Shenzhen Branch, pursuant to which, CSDC Shenzhen Branch, as the nominee holders of H Shares for the Investors of Southbound Trading on Shenzhen Stock Exchange, will receive the final dividends distributed by the Company and distribute the final dividends to the relevant Investors of Southbound Trading on Shenzhen Stock Exchange through its depository and clearing system.

The cash dividends for the investors of H Shares of Southbound Trading on Shenzhen Stock Exchange will be paid in RMB. Pursuant to the relevant requirements under the “Notice on the Tax Policies Related to the Pilot Program of the Shenzhen-Hong Kong Stock Connect” (《關於深港股票市場交易互聯互通機制試點有關稅收政策的通知》) (Caishui [2016] No. 127), for dividends received by domestic investors from investing in H shares listed on the Hong Kong Stock Exchange through Shenzhen-Hong Kong Stock Connect, the company of such H shares shall withhold and pay individual income tax at the rate of 20% on behalf of the investors. For dividends received by domestic securities investment funds from investing in shares listed on the Hong Kong Stock Exchange through Shenzhen-Hong Kong Stock Connect, the tax payable shall be the same as that for individual investors. The company of such H shares will not withhold and pay the income tax of dividends for domestic enterprise investors and those domestic enterprise investors shall report and pay the relevant tax themselves.

The record date, the ex-entitlement date and the date of distribution of final dividend and other arrangements for the Investors of Southbound Trading on Shanghai Stock Exchange and Investors of Southbound Trading on Shenzhen Stock Exchange will be the same with those for the H Shareholders.

By order of the Board
China Communications Construction Company Limited
ZHOU Changjiang
Company Secretary

Beijing, the PRC
16 June 2023

As at the date of this announcement, the directors of the Company are WANG Tongzhou, WANG Haihuai, LIU Xiang, MI Shuhua, LIU Hui[#], CHAN Wing Tak Kevin[#], WU Guangqi[#] and ZHOU Xiaowen[#].

[#] *Independent non-executive Director*