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中国神华能源股份有限公司

CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

VOTING RESULTS OF 2022 ANNUAL GENERAL MEETING, 2023 FIRST CLASS MEETING OF THE HOLDERS OF A SHARES AND 2023 FIRST CLASS MEETING OF THE HOLDERS OF H SHARES

The annual general meeting for the year 2022, the 2023 first class meeting of the holders of A shares and the 2023 first class meeting of the holders of H shares of the Company were held at Conference Room 1906, 19/F, Block C, Shenhua Tower, 16 Ande Road, Dongcheng District, Beijing, the People's Republic of China at 9:00 a.m., 10:00 a.m. and 10:15 a.m., respectively, on Friday, 16 June 2023. The Board is pleased to announce that all the resolutions set forth in the notices of the AGM, the A Shareholders' Class Meeting and the H Shareholders' Class Meeting were duly passed.

The Company published the notices of the AGM, the H Shareholders' Class Meeting and the A Shareholders' Class Meeting on the website of The Stock Exchange of Hong Kong Limited on 17 May 2023 and in the China Securities Journal, the Shanghai Securities News, the Securities Times and the Securities Daily and on the website of the Shanghai Stock Exchange on 18 May 2023.

As at the date of the AGM, the A Shareholders' Class Meeting and the H Shareholders' Class Meeting, the number of issued shares of the Company is 19,868,519,955 shares, comprising 3,377,482,000 H shares and 16,491,037,955 A shares.

The Company currently has 8 Directors as at the time of the Meetings. Mr. Lv Zhiren, Mr. Jia Jinzhong, Mr. Yang Rongming, Dr. Yuen Kwok Keung, Dr. Chen Hanwen and Ms. Liu Xiaolei, as Director, attended the Meetings. Due to work reasons, Mr. Xu Mingjun, as Executive Director, and Dr. Bai Chong-En, as Independent Non-executive Director, did not attend the Meetings. The Company currently has 3 supervisors as at the time of the Meetings. Mr. Tang Chaoxiong, Mr. Zhou Dayu and Mr. Zhang Feng, as supervisor, attended the Meetings. Mr. Song Jinggang, as the Secretary to the Board, attended the Meetings.

CONVENING AND ATTENDANCE OF THE AGM

The AGM was convened by the Board by way of on-site meeting and Mr. Lv Zhiren (Executive Director) chaired the AGM; online voting option is also made available for A shareholders according to relevant securities regulatory requirements in the PRC. There was no rejection or amendment of resolutions at the AGM, and no new resolution was proposed at the AGM.

481 shareholders and authorised proxies, holding in aggregate 16,744,593,742 voting shares of the Company, were present at the AGM, representing 84.277006% of the total issued shares of the Company and comprising 15,228,547,518 A shares and 1,516,046,224 H shares. The AGM was convened and held in compliance with laws and regulations and the Articles of Association of the Company.

The following resolutions were considered and approved and voting was made by poll at the AGM:

1. To consider and, if thought fit, to approve the report of the board of directors of the Company for the year ended 31 December 2022.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	15,099,706,668	99.153952	4,033,523	0.026486	124,807,327	0.819562
H Shares	1,480,683,164	97.667415	35,363,060	2.332585	0	0.000000
Total number of Ordinary Shares	16,580,389,832	99.019362	39,396,583	0.235279	124,807,327	0.745359

As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.

2. To consider and, if thought fit, to approve the report of the supervisory committee of the Company for the year ended 31 December 2022.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	15,093,490,642	99.113134	10,249,549	0.067304	124,807,327	0.819562
H Shares	1,475,748,274	98.347274	24,799,950	1.652726	0	0.000000
Total number of Ordinary Shares	16,569,238,916	99.044438	35,049,499	0.209513	124,807,327	0.746049

As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.

3. To consider and, if thought fit, to approve the audited financial statements of the Company for the year ended 31 December 2022.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	15,093,063,897	99.110331	10,676,294	0.070107	124,807,327	0.819562
H Shares	1,458,663,095	97.208678	41,885,129	2.791322	0	0.000000
Total number of Ordinary Shares	16,551,726,992	98.939759	52,561,423	0.314192	124,807,327	0.746049

As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.

4. To consider and, if thought fit, to approve the Company's profit distribution plan for the year ended 31 December 2022: (1) final dividend for the year ended 31 December 2022 in the amount of RMB2.55 per share (inclusive of tax) be declared and distributed, the aggregate amount of which is approximately RMB50,665 million (inclusive of tax) ("**2022 Final Dividend**"); (2) to authorise the executive director to implement the above-mentioned profit distribution matters and to deal with relevant matters in relation to tax withholding and foreign exchange as required by relevant laws, regulations and regulatory authorities.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	15,122,179,018	99.301519	135,200	0.000888	106,233,300	0.697593
H Shares	1,500,528,224	99.998667	20,000	0.001333	0	0.000000
Total number of Ordinary Shares	16,622,707,242	99.364051	155,200	0.000928	106,233,300	0.635021

As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.

5. To consider and, if thought fit, to approve the remuneration of the directors and supervisors of the Company for the year ended 31 December 2022: (1) former chairman and executive director, Wang Xiangxi is remunerated by China Energy Investment Corporation Limited (“China Energy”) and is not remunerated by the Company in cash; aggregate remuneration of executive director and chief executive officer, Lv Zhiren and executive director, Xu Mingjun, employee director, Liu Xiaolei, former employee director, Wang Xingzhong amounted to RMB3,886,094; (2) aggregate remuneration of the independent non-executive directors is in the amount of RMB900,000, and the non-executive directors (other than the independent non-executive directors) are remunerated by China Energy and are not remunerated by the Company in cash; (3) chairman of the supervisory committee of the Company, Tang Chaoxiong, supervisor, Zhou Dayu, former chairman of the supervisory committee, Luo Meijian and former employee supervisor, Zhang Changyan are remunerated by China Energy and are not remunerated by the Company in cash; aggregate remuneration of employee supervisor, Zhang Feng, amounted to RMB369,215.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	15,103,851,991	99.181173	116,800	0.000767	124,578,727	0.818060
H Shares	1,500,528,224	99.998667	20,000	0.001333	0	0.000000
Total number of Ordinary Shares	16,604,380,215	99.254499	136,800	0.000818	124,578,727	0.744683

As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.

6. To consider and, if thought fit, to approve the purchase of liability insurance for Directors, supervisors and senior management and authorisation to the executive director and the chief executive officer to deal with the purchase of liability insurance for Directors, supervisors and senior management.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	15,082,713,566	99.042365	20,939,025	0.137498	124,894,927	0.820137
H Shares	1,420,150,378	94.678843	79,815,546	5.321157	0	0.000000
Total number of Ordinary Shares	16,502,863,944	98.651108	100,754,571	0.602293	124,894,927	0.746599

As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.

7. To consider and, if thought fit, to approve the extension of appointment of KPMG and KPMG Huazhen LLP as the international and the PRC auditors of the Company for the year of 2023 until the completion of annual general meeting for 2023, the remuneration of RMB9.5 million per annum for the auditing and related special services in 2023 and to authorise a directors' committee comprising of the chief executive officer of the Company, who also serves as the executive director, and chairman of the audit and risk management committee to make adjustment to the remuneration within a reasonable range according to the actual situation during the service period.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	15,102,443,555	99.171924	1,525,135	0.010015	124,578,828	0.818061
H Shares	1,419,577,721	94.653109	80,191,001	5.346891	0	0.000000
Total number of Ordinary Shares	16,522,021,276	98.766792	81,716,136	0.488490	124,578,828	0.744718

As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.

8. To consider and, if thought fit, to approve the entering into the New Mutual Coal Supply Agreement.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	1,290,174,800	91.124444	1,084,695	0.076612	124,578,827	8.798944
H Shares	1,491,609,697	99.404316	8,938,527	0.595684	0	0.000000
Total number of Ordinary Shares	2,781,784,497	95.384629	10,023,222	0.343687	124,578,827	4.271684

As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.

9. To consider and, if thought fit, to approve the entering into the New Mutual Supplies and Services Agreement.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	1,291,147,695	91.193159	111,800	0.007897	124,578,827	8.798944
H Shares	1,500,528,224	99.998667	20,000	0.001333	0	0.000000
Total number of Ordinary Shares	2,791,675,919	95.723796	131,800	0.004520	124,578,827	4.271684

As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.

10. To consider and, if thought fit, to approve the entering into the New Financial Services Agreement.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	1,267,711,472	89.537870	129,625,423	9.155383	18,501,427	1.306747
H Shares	862,587,625	57.484832	637,960,599	42.515168	0	0.000000
Total number of Ordinary Shares	2,130,299,097	73.045842	767,586,022	26.319762	18,501,427	0.634396

As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.

11. To consider and, if thought fit, to approve the amendments to the Existing Non-Competition Agreement and the Supplemental Agreement to the Existing Non-Competition Agreement.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	1,291,137,695	91.192453	121,800	0.008603	124,578,827	8.798944
H Shares	1,500,528,224	99.998667	20,000	0.001333	0	0.000000
Total number of Ordinary Shares	2,791,665,919	95.723453	141,800	0.004863	124,578,827	4.271684

As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.

12. As set out in resolution No. 12 of the notice of the AGM, to consider and, if thought fit, to approve the general mandate for the board of directors and the persons authorised by the board of directors to repurchase the Company's H shares.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	15,103,851,291	99.181168	112,800	0.000741	124,583,427	0.818091
H Shares	1,491,952,466	99.427159	8,595,758	0.572841	0	0.000000
Total number of Ordinary Shares	16,595,803,757	99.203233	8,708,558	0.052056	124,583,427	0.744711

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

Details of the poll results on the resolutions involving significant matters by A shareholders with less than 5% of shareholdings as disclosed pursuant to the requirements of the China Securities Regulatory Commission and the Articles of Association of the Company are set out in the Announcement of Resolutions of 2022 Annual General Meeting, 2023 First Class Meeting of the Holders of A Shares and 2023 First Class Meeting of the Holders of H Shares issued by the Company on the Shanghai Stock Exchange on 17 June 2023.

The total number of shares of the Company entitling the holders to attend and vote at the AGM was 19,868,519,955. According to the Hong Kong Listing Rules, China Energy, being a connected person (a shareholder of the Company who is involved in or interested in the transactions as contemplated by the above resolutions considered at the AGM), holds in aggregate 13,812,709,196 shares of the Company, representing approximately 69.52% of total issued shares of the Company as at the record date, is required and had abstained from voting on the resolutions of No. 8, No. 9, No. 10 and No.11 tabled at the AGM. The Company was not aware of any parties indicating their intention to vote against the resolutions proposed at the AGM. No shareholder of the Company was entitled to attend but was required to abstain from voting in favour of any resolution at the AGM as set out in Rule 13.40 of the Hong Kong Listing Rules.

Dr. Yuen Kwok Keung, Dr. Bai Chong-En and Dr. Chen Hanwen submitted the Work Report of the Independent Directors of China Shenhua Energy Company Limited for the Year 2022 at the AGM.

CONVENING AND ATTENDANCE OF THE A SHAREHOLDERS' CLASS MEETING

The A Shareholders' Class Meeting was convened by the Board by way of on-site meeting and Mr. Lv Zhiren (Executive Director) chaired the A Shareholders' Class Meeting; online voting option is also made available for A shareholders according to relevant securities regulatory requirements in the PRC. There was no rejection or amendment of resolution at the A Shareholders' Class Meeting, and there was no new resolution proposed at the A Shareholders' Class Meeting.

473 shareholders and authorised proxies, holding in aggregate 15,145,982,895 voting A shares of the Company, were present at the A Shareholders' Class Meeting, representing 91.843721% of the total issued A shares of the Company. The A Shareholders' Class Meeting was convened and held in compliance with laws and regulations and the Articles of Association of the Company.

The following resolution was considered and approved and voting was made by poll at the A Shareholders' Class Meeting:

1. Resolution on the General Mandate for the Board to Repurchase the Company's H Shares

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	15,021,286,768	99.176705	112,800	0.000745	124,583,327	0.822550

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

The total number of A shares of the Company entitling the holders to attend and vote at the A Shareholders' Class Meeting was 16,491,037,955. No shareholder of the Company was required to abstain from voting at the A Shareholders' Class Meeting pursuant to the Hong Kong Listing Rules, and the Company was not aware of any parties indicating their intention to vote against the resolution to be proposed at the A Shareholders' Class Meeting. No shareholder of the Company was entitled to attend but was required to abstain from voting in favour of the resolution at the A Shareholders' Class Meeting pursuant to Rule 13.40 of the Hong Kong Listing Rules.

CONVENING AND ATTENDANCE OF THE H SHAREHOLDERS' CLASS MEETING

The H Shareholders' Class Meeting was convened by the Board by way of on-site meeting and Mr. Lv Zhiren (Executive Director) chaired the H Shareholders' Class Meeting. There was no rejection or amendment of resolution at the H Shareholders' Class Meeting, and there was no new resolution proposed at the H Shareholders' Class Meeting.

5 shareholders and authorised proxies, holding in aggregate 1,426,958,842 voting H shares of the Company, were present at the H Shareholders' Class Meeting, representing 42.249192% of the total issued H shares of the Company. The H Shareholders' Class Meeting was convened and held in compliance with laws and regulations and the Articles of Association of the Company.

The following resolution was considered and approved and voting was made by poll at the H Shareholders' Class Meeting:

1. As set out in resolution No. 1 of the notice of the H Shareholders' Class Meeting, to consider and, if thought fit, to approve the general mandate for the Board and the persons authorised by the Board to repurchase the Company's H shares.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
H Shares	1,418,383,084	99.399019	8,575,758	0.600981	0	0.000000

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

The total number of H shares of the Company entitling the holders to attend and vote at the H Shareholders' Class Meeting was 3,377,482,000. No shareholder of the Company was required to abstain from voting at the H Shareholders' Class Meeting pursuant to the Hong Kong Listing Rules, and the Company was not aware of any parties indicating their intention to vote against the resolution to be proposed at the H Shareholders' Class Meeting. No shareholder of the Company was entitled to attend but was required to abstain from voting in favour of the resolution at the H Shareholders' Class Meeting pursuant to Rule 13.40 of the Hong Kong Listing Rules.

In accordance with the Hong Kong Listing Rules, the representative from Computershare Hong Kong Investor Services Limited, the Company's H share registrar, acted as one of the scrutineers in respect of the voting at the AGM, the A Shareholders' Class Meeting and the H Shareholders' Class Meeting.

FURTHER INFORMATION ON THE PAYMENT OF 2022 FINAL DIVIDEND

The resolution relating to payment of 2022 Final Dividend of RMB2.55 per share (inclusive of tax) to the shareholders whose names appear on the register of members of the Company on 30 June 2023 (Friday) was approved at the AGM. The register of members of H shares of the Company will be closed from 24 June 2023 (Saturday) to 30 June 2023 (Friday) (both days inclusive) to determine the identity of the shareholders of H shares who are entitled to the 2022 Final Dividend. In order to be eligible for receiving the 2022 Final Dividend, transferees of H shares must lodge their duly stamped instruments of transfer, accompanied by the relevant share certificates, to Computershare Hong Kong Investor Services Limited, the Company's H share registrar no later than 4:30 p.m. on 23 June 2023 (Friday) to effect the transfer of shares.

The 2022 Final Dividend of RMB2.55 (equivalent to HK\$2.909) per share (inclusive of tax) payable to the Company's shareholders of H shares will be paid in Hong Kong dollars, with the Hong Kong dollar to RMB exchange rate being the average benchmark rate published by the Bank of China for the period of five working days immediately prior to the date of declaration of dividend. The applicable exchange rate for the purpose of the payment of the 2022 Final Dividend is therefore HK\$100 = RMB87.664. Accordingly, the 2022 Final Dividend of HK\$2.909 per H share (inclusive of tax) of the Company is expected to be paid to shareholders of H shares of the Company on or about 16 August 2023. For shareholders who invest in the shares via Hong Kong Stock Connect ("**HKSC shareholders**"), according to the relevant requirements of China Securities Depository and Clearing Corporation Limited, China Securities Depository and Clearing Corporation Limited shall collect cash dividends in RMB paid by the Company as the nominal holder on behalf of such HKSC shareholders, and deliver the related cash dividends to such HKSC shareholders through its depository and clearing system. As specified in the relevant resolution, the Company will comply with the tax withholding obligations under the relevant laws, regulations and regulatory authorities.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms shall have the meanings set out below:

"A Shareholders' Class Meeting"	the 2023 first class meeting of the holders of A shares of the Company
"AGM"	the annual general meeting for the year 2022 of the Company
"Board"	the board of directors of the Company
"China Energy"	China Energy Investment Corporation Limited
"Company"	China Shenhua Energy Company Limited, a joint stock limited company incorporated under the laws of the PRC, the H shares of which are listed and traded on The Stock Exchange of Hong Kong Limited
"Hong Kong Listing Rules"	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited

“H Shareholders’ Class Meeting”	the 2023 first class meeting of the holders of H shares of the Company
“PRC”	the People’s Republic of China
“RMB”	Renminbi, the lawful currency of the People’s Republic of China

By order of the Board
China Shenhua Energy Company Limited
Song Jinggang
Chief Financial Officer and Secretary to the Board of Directors

Beijing, 16 June 2023

As at the date of this announcement, the Board comprises the following: Mr. Lv Zhiren and Mr. Xu Mingjun as executive directors, Mr. Jia Jinzhong and Mr. Yang Rongming as non-executive directors, Dr. Yuen Kwok Keung, Dr. Bai Chong-En and Dr. Chen Hanwen as independent non-executive directors, and Ms. Liu Xiaolei as employee director.