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CHINA LEON INSPECTION HOLDING LIMITED

中国力鸿检验控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1586)

**POLL RESULTS OF ANNUAL GENERAL MEETING
HELD ON 16 JUNE 2023;
PAYMENT OF FINAL DIVIDENDS;
ISSUE OF BONUS SHARES;
AND
ADOPTION OF NEW MEMORANDUM AND
ARTICLES OF ASSOCIATION**

POLL RESULTS

References are made to the notice (the “**AGM Notice**”) of the annual general meeting (the “**AGM**”) and the circular (the “**Circular**”) of China Leon Inspection Holding Limited (the “**Company**”) both dated 23 May 2023. Unless otherwise indicated, capitalized terms used herein have the same meanings as those defined in the Circular.

At the AGM held on 16 June 2023, poll voting was demanded by the chairman of the AGM for voting on all the proposed resolutions as set out in the AGM Notice.

As at the date of the AGM, the total number of Shares in issue was 488,028,770 Shares of US\$0.00005 each, which was the total number of Shares entitling the Shareholders to attend and vote for or against the resolutions proposed at the AGM. There were no restrictions on any Shareholders casting votes on any of the resolutions. No Shareholders were required under the Listing Rules to abstain from voting on any of the resolutions proposed at the AGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolutions proposed at the AGM as set out in Rule 13.40 of the Listing Rules. None of the Shareholders have indicated in the Circular that they intended to vote against or to abstain from voting on the resolutions proposed at the AGM.

Pursuant to Rule 13.39(5A) of the Listing Rules, all Directors attended the AGM in person or by electronic means.

The Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the AGM for the purpose of vote-taking. The poll results in respect of the respective resolutions proposed at the AGM were as follows:

| ORDINARY RESOLUTIONS[#] | | FOR | AGAINST |
|---|---|----------------------------|----------------------|
| 1. | To receive the audited consolidated financial statements of the Company and the reports of the directors of the Company (the “ Directors ”) and auditor of the Company (the “ Auditor ”) for the year ended 31 December 2022. | 366,345,780 100.000000% | 0 0.000000% |
| 2. | To declare a final dividend of HK\$0.0272 per share of the Company (the “ Share(s) ”) for the year ended 31 December 2022. | 366,345,780 100.000000% | 0 0.000000% |
| 3(a). | To re-elect Mr. LI Xiangli as an executive Director. | 366,077,780 99.926845% | 268,000 0.073155% |
| 3(b). | To re-elect Mr. LIU Yi as an executive Director. | 366,345,780 100.000000% | 0 0.000000% |
| 3(c). | To re-elect Mr. YANG Rongbing as an executive Director. | 366,345,780 100.000000% | 0 0.000000% |
| 4. | To authorize the board of Directors (the “ Board ”) to fix the Directors’ remuneration. | 366,345,780 100.000000% | 0 0.000000% |
| 5. | To re-appoint Messrs. Ernst and Young as Auditor and to authorize the Board to fix their remuneration. | 366,345,780 100.000000% | 0 0.000000% |
| 6. | To grant the Share Buy-back Mandate to the Directors to buy back Shares on the Stock Exchange of not exceeding 10% of the total number of issued Shares of the Company. | 366,345,780 100.000000% | 0 0.000000% |
| 7. | To grant the Issue Mandate to the Directors to issue, allot or deal with the Shares of not exceeding 20% of the total number of issued Shares of the Company. | 365,359,260 99.730713% | 986,520 0.269287% |
| 8. | To grant the extension of the Issue Mandate by adding thereto the number of Shares bought back by the Company pursuant to the Share Buy-back Mandate. | 365,359,260 99.730713% | 986,520 0.269287% |
| 9. | To approve the Bonus Issue. | 366,345,780 100.000000% | 0 0.000000% |

| SPECIAL RESOLUTION[#] | | FOR | AGAINST |
|---------------------------------------|---|----------------------------|----------------|
| 10. | To approve the proposed amendments to the existing amended and restated memorandum and articles of association of the Company, adopt the second amended and restated memorandum and articles of association of the Company as the new memorandum and articles of association of the Company in substitution for and to the exclusion of the existing amended and restated memorandum and articles of association of the Company, and authorise the Directors to do all things necessary to implement the adoption of the second amended and restated memorandum and articles of association of the Company. | 366,345,780 100.000000% | 0 0.000000% |

[#] Full text of the resolutions is set out in the AGM Notice.

As more than 50% of votes were cast in favour of each of the above resolutions numbered 1 to 9, resolutions numbered 1 to 9 were duly passed as ordinary resolutions of the Company. As not less than 75% of votes were cast in favour of resolution numbered 10, resolution numbered 10 was duly passed as a special resolution of the Company.

PAYMENT OF FINAL DIVIDENDS

The resolution for the payment of final dividends of HK\$0.0272 per Share for the year ended 31 December 2022 was duly passed and approved by the Shareholders at the AGM. The final dividends will be paid to the Shareholders whose names appear on the register of members of the Company on Tuesday, 4 July 2023 and payable on or around Monday, 17 July 2023.

ISSUE OF BONUS SHARES

The resolution for the Bonus Issue was duly passed and approved by the Shareholders at the AGM. Subject to the fulfillment of the other conditions of the Bonus Issue, certificates for the Bonus Shares will be posted as soon as practicable after all the conditions have been fulfilled at the risk of the Shareholders entitled thereto by ordinary mail to their respective addresses shown on the register of members of the Company on the Record Date (4 July 2023).

As at the date of this announcement, there are 45,559,780 Share Options outstanding and there are outstanding Convertible Bonds convertible into 37,037,037 new Shares at the conversion price of HK\$1.35 per Share. The Bonus Issue will lead to adjustments to the exercise price and the number of Shares which may fall to be issued upon exercise of the outstanding Share Options and the conversion price and the number of conversion shares which may fall to be issued upon conversion of the Convertible Bonds. Other than the outstanding Share Options and the Convertible Bonds, the Company does not have any warrants, options, or other securities exchangeable or convertible into Shares as at the date of this announcement. Further announcement(s) will be made by the Company in respect of such adjustments.

ADOPTION OF NEW MEMORANDUM AND ARTICLES OF ASSOCIATION

The Board hereby announces that the resolution on the proposed amendments to the existing memorandum and articles of association of the Company has been duly passed as a special resolution at the AGM.

For details of the amendments, please refer to Appendix III to the circular of the Company dated 23 May 2023. The second amended and restated memorandum and articles of association of the Company will take effect from 16 June 2023, the full text of which is available on the websites of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) and the Company (www.leontest.com).

By Order of the Board
China Leon Inspection Holding Limited
Yang Rongbing
Executive Director

Beijing, PRC, 16 June 2023

As at the date of this announcement, the Board of the Company comprises eight Directors:

Executive Directors:

Mr. Li Xiangli (*Chairman and CEO*)
Ms. Zhang Aiying (*Vice President*)
Mr. Liu Yi (*Vice President*)
Mr. Yang Rongbing (*Vice Chairman*)

Independent Non-executive Directors:

Mr. Wang Zichen
Mr. Zhao Hong
Mr. Liu Hoi Keung

Non-executive Director:

Mr. Hao Yilei