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GAIN PLUS HOLDINGS LIMITED
德益控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 9900)

INSIDE INFORMATION – POSITIVE PROFIT ALERT

This announcement is made by Gain Plus Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the latest unaudited management accounts of the Group, the management of the Company estimated that the Group expected an increase in net profit after tax for the year ended 31 March 2023. The Company estimated that net profit after tax of the Group for the year ended 31 March 2023 would be in the range of approximately HK\$54.0 million to HK\$60.0 million, as compared to a net profit after tax of the Group of approximately HK\$13.3 million recorded by the Group for the year ended 31 March 2022.

Based on the information currently available to the Board, the increase in net profit after tax is mainly due to (i) increase in revenue, which was mainly attributable to the increase in revenue derived from provision of building construction services and repair, maintenance, addition and alteration services (“**RMAA Services**”) due to increase in value of work certified of certain project; (ii) increase in the overall gross profit margin, which was mainly due to the increase in the gross profit margin of RMAA services; and (iii) decrease in loss on financial assets at fair value through profit or loss.

The Group is still in the progress of finalising its consolidated full year results for the year ended 31 March 2023. The information contained in this announcement is only a preliminary assessment by the Board based on the latest unaudited consolidated management accounts of the Group for the year ended 31 March 2023, which have not been audited or reviewed by the auditor of the Company or audit committee of the Company and may be subject to adjustments. Shareholders and potential investors are advised to read carefully the Company’s full year results announcement for the year ended 31 March 2023, which is expected to be published by the end of June 2023.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Gain Plus Holdings Limited
Tsang Chiu Kwan
Chairman

Hong Kong, 16 June 2023

As at the date of this announcement, the executive Directors are Mr. Tsang Chiu Kwan and Mr. Lau Ka Ho, and the independent non-executive Directors are Mr. So Chun Man, Mr. Chen Yeung Tak and Mr. Wong Max Aaron.