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EFT Solutions Holdings Limited
俊盟國際控股有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 8062)

POSITIVE PROFIT ALERT

This announcement is made pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Law of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of EFT Solutions Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review of the Group’s unaudited consolidated management accounts, the Group is expected to record an increase in the unaudited profit and total comprehensive income attributable to the Shareholders by approximately HK\$6.0 million or 57.7% to approximately HK\$16.4 million for the year ended 31 March 2023 as compared to approximately HK\$10.4 million for the year ended 31 March 2022. The Board considers that such profit increment for the year ended 31 March 2023 was mainly attributable to, among other things, (i) an increase in revenue and gross profit, which was primarily driven by increase in income generated from sales of terminals and provision of system support and software solutions services; and (ii) an increase of other income due to the receipt of subsidies under the Anti-epidemic Fund set up by the Hong Kong Government; as partially offset by an increase in administrative expenses.

As the Company is in the process of finalising the results of the Group for the year ended 31 March 2023, the information contained in this announcement is only based on the preliminary review by the Board with reference to all information currently available to the Board and the unaudited consolidated management accounts of the Group, which have neither been confirmed nor audited by the Company’s auditors or reviewed by the audit committee of the Company, and is therefore subject to necessary adjustments. The actual results of the Group for the year ended 31 March 2023 may differ from the information contained in this announcement. Shareholders and potential investors are advised to refer to the results announcement of the Company for the year ended 31 March 2023, which is expected to be published on or around 23 June 2023.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

Yours faithfully
By order of the Board
EFT Solutions Holdings Limited
Lo Chun Kit Andrew
Chairman

Hong Kong, 15 June 2023

As of the date of this announcement, the Board comprises executive Director Mr. Lo Chun Kit Andrew; non-executive Directors Ms. Lam Ching Man and Mr. Lui Hin Weng Samuel; and independent non-executive Directors Dr. Wu Wing Kuen, B.B.S., Mr. Tso Ping Cheong Brian and Mr. Wong Ping Yiu.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange's website at www.hkexnews.hk on the "Latest Company Announcements" page for at least seven days from the date of its posting and be posted on the website of the Company at www.eftsolutions.com.