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 中國創意
Creative China
Creative China Holdings Limited

中國創意控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8368)

**DELAY IN DESPATCH OF CIRCULAR
FOR CONNECTED TRANSACTIONS**

References are made to (i) the announcement of Creative China Holdings Limited (the “**Company**”) dated 22 May 2023 in relation to the Subscription Agreement and issue of the Subscription Shares; (ii) the announcement of the Company dated 22 May 2023 in relation to the CB Subscription Agreement and the issue of the Convertible Bonds; and (iii) the relevant clarification announcement dated 23 May 2023 (collectively, the “**Announcements**”). Terms used herein shall have the same meanings as defined in the Announcements unless the context requires otherwise.

As mentioned in the Announcements, a circular (the “**Circular**”) containing, among others, (i) details of the Subscriptions (including the grant of the Specific Mandate), (ii) the recommendation from the Independent Board Committee to the Independent Shareholders in relation to the Subscriptions (including the grant of the Specific Mandate), (iii) a letter from the independent financial adviser to the Independent Board Committee and the Independent Shareholders in relation to the Subscriptions and (iv) a notice convening the EGM and proxy form, is expected to be despatched to the Shareholders on or before 13 June 2023. As additional time is required to prepare and finalise certain information to be included in the Circular, it is expected that the despatch date of the Circular will be postponed to a date falling on or before 30 June 2023.

By Order of the Board
Creative China Holdings Limited
Philip Jian Yang
Chairman and Executive Director

Hong Kong, 13 June 2023

As at the date of this announcement, the Board comprises Mr. Philip Jian Yang as executive Director; Mr. Yang Shiyuan, Mr. Ge Xuyu and Mr. Wang Yong as non-executive Directors; and Ms. Fu Yuehong, Mr. Yau Yan Yuen and Mr. Tan Song Kwang as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the Stock Exchange at www.hkexnews.hk on the “Latest Listed Company Information” page for at least 7 days from the date of its posting and on the Company’s website at www.ntmediabj.com.