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上海醫藥集團股份有限公司
Shanghai Pharmaceuticals Holding Co., Ltd.*

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 02607)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

REFERENCE IS MADE TO the notice of annual general meeting of Shanghai Pharmaceuticals Holding Co., Ltd.* (the “**Company**”) dated 7 June 2023, which contained the resolutions to be considered by the Shareholders at the annual general meeting (the “**AGM**”) to be held at Jeurong Grand Ballroom, 3rd Floor, Jeurong Hotel Shanghai, No. 80 Minghong Road, Minghang District, Shanghai, the PRC on 29 June 2023 at 14:00. Unless otherwise specified, capitalised terms used in this supplemental notice shall have the same meanings as those defined in the circular of the Company dated 7 June 2023.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the AGM will be held as scheduled. Save for the resolutions set out in the notice of the AGM of the Company dated 7 June 2023, the following resolutions will be considered and, if thought fit, approved:

ORDINARY RESOLUTION

- (8) Proposal Regarding the Purchase of Liability Insurance for Directors, Supervisors and Senior Management of the Company

SPECIAL RESOLUTION

- (13) Proposal Regarding the Amendments to the Articles of Association and the Rules of the Procedures of Shareholders' General Meeting

ORDINARY RESOLUTIONS (BY MEANS OF CUMULATIVE VOTING)

- (14) Proposal Regarding the Election of Non-independent Directors of the Eighth Session of the Board of Directors

* For identification purpose only

- (15) Proposal Regarding the Election of Independent Directors of the Eighth Session of the Board of Directors
- (16) Proposal Regarding the Election of Supervisors of the Eighth Session of the Board of Supervisors

Note: the number of the above resolutions has been adjusted in sequence accordingly.

By order of the Board
Shanghai Pharmaceuticals Holding Co., Ltd.*
ZHOU Jun
Chairman

Shanghai, the PRC, 14 June 2023

As at the date of this notice, the executive directors of the Company are Mr. CHO Man, Mr. LI Yongzhong and Mr. SHEN Bo; the non-executive directors are Mr. ZHOU Jun, Mr. GE Dawei and Ms. LI An; and the independent non-executive directors are Mr. CAI Jiangnan, Mr. HONG Liang, Mr. GU Zhaoyang and Mr. Manson FOK.

Notes:

1. Other than the above-mentioned supplemental proposals and the corresponding adjustment on the original number of the resolutions, there are no changes to other matters in connection with the AGM. For details of the other resolutions to be considered at the AGM and other related matters, please refer to the notice and circular of the Company dated 7 June 2023.
2. The updated proxy form is enclosed in the supplemental notice of the AGM of the Company. Shareholders who have completed and returned the original proxy form enclosed with the circular of the AGM are reminded that the original proxy form is no longer applicable to the AGM and has been invalid. Shareholders are required to complete and return the enclosed updated proxy form in accordance with the instructions printed thereon.
3. Holders of H Shares who intend to attend the AGM by proxy are required to complete the enclosed updated proxy form and return the same to the H share registrar of the Company, Link Market Services (Hong Kong) Pty Limited, at Suite 1601, 16/F., Central Tower, 28 Queen's Road Central, Hong Kong not less than 24 hours before the time appointed for the AGM or any adjournment thereof. Completion and return of the proxy form will not preclude you from attending and voting at the AGM or any adjournment thereof in person should you so intended.