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Kidztech Holdings Limited

奇士達控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6918)

INSIDE INFORMATION

FURTHER DELAY IN PUBLICATION OF 2022 ANNUAL RESULTS; FURTHER DELAY IN DESPATCH OF 2022 ANNUAL REPORT; DATE OF BOARD MEETING; AND CONTINUED SUSPENSION OF TRADING

This announcement is published by Kidztech Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined in the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”)) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), and Rule 13.09 of the Listing Rules.

References are made to (i) the announcement of the Company dated 21 March 2023 in relation to, among others, the possible delay in publication of the 2022 Annual Results; (ii) the announcement of the Company dated 3 April 2023 in relation to the suspension of trading in the securities of the Company; (iii) the announcement of the Company dated 11 April 2023 in relation to the update on the publication of the 2022 Annual Results; (iv) the announcement of date of board meeting of the Company dated 18 April 2023; and (v) the announcements of the Company dated 28 April 2023 and 25 May 2023 in relation to, among others, further delay in publication of the 2022 Annual Results and the despatch of the 2022 Annual Report (collectively, the “**Announcements**”). Unless the context requires otherwise, capitalised terms used herein shall have the same meaning as those defined in the Announcements.

FURTHER DELAY IN PUBLICATION OF THE 2022 ANNUAL RESULTS AND FURTHER DELAY IN DESPATCH OF THE 2022 ANNUAL REPORT

Based on the latest development and recent discussions with the Auditor, the Board wishes to announce that the publication of the 2022 Annual Results and despatch of the 2022 Annual Report will be further delayed as (i) the Auditor is pending receipt of certain confirmations outstanding from, among others, the banks, customers, suppliers of the Company; and (ii) additional time is required for the Auditor to review certain information on litigations involving certain subsidiaries of the Company. Progresses have been made in resolving the outstanding matters and in relation to the auditing progress since the announcement of the Company dated 25 May 2023. The management of the Company is making their best endeavours to coordinate the return of the audit confirmations and to provide the necessary documents and information required by the Auditor to complete the auditing process.

Based on the information currently available to the Company, the Board estimates that the 2022 Annual Results and the 2022 Annual Report will be published on or around 23 June 2023, which is subject to completion of the audit procedures.

The Company will make further announcement(s) to inform its shareholders and potential investors on any material development in connection with the above matters if and when necessary.

DATE OF BOARD MEETING

The Board hereby announces that a meeting of the Board will be held on Friday, 23 June 2023 for the purposes of, inter alia, considering and approving the 2022 Annual Results and its publication.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on Monday, 3 April 2023, pending the publication of the 2022 Annual Results. As a result of the delay in publication of the 2022 Annual Results and the requirements of Rule 13.50 of the Listing Rules, trading in the shares of the Company on the Stock Exchange will remain suspended until further notice.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
Kidztech Holdings Limited
Yu Huang
Chairman

Hong Kong, 12 June 2023

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Yu Huang and Mr. Zhu Qiang; one non-executive Director, namely, Ms. Zheng Jingyun; and three independent non-executive Directors, namely, Mr. He Weidong, Ms. Wang Shiling and Mr. Gong Lan.